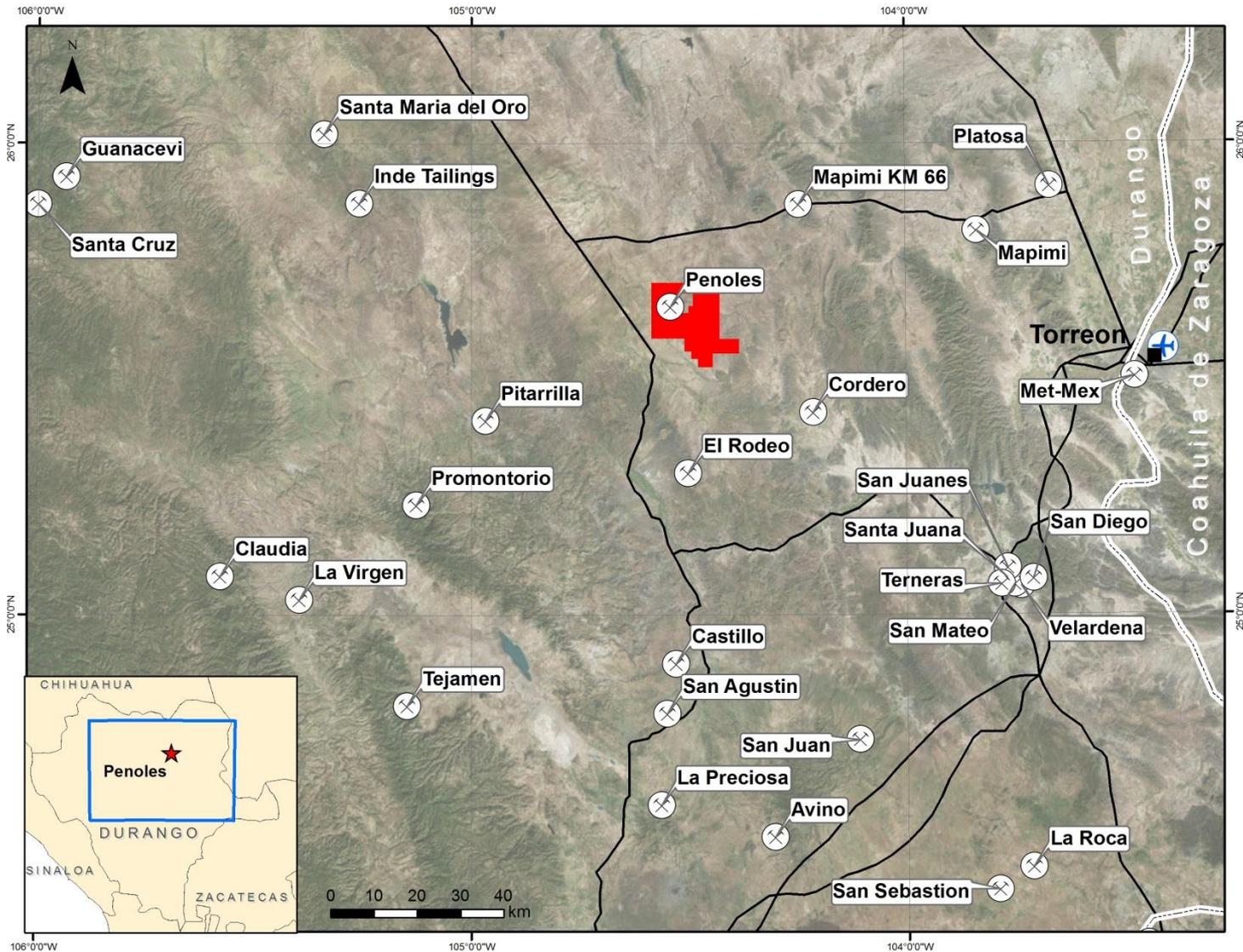


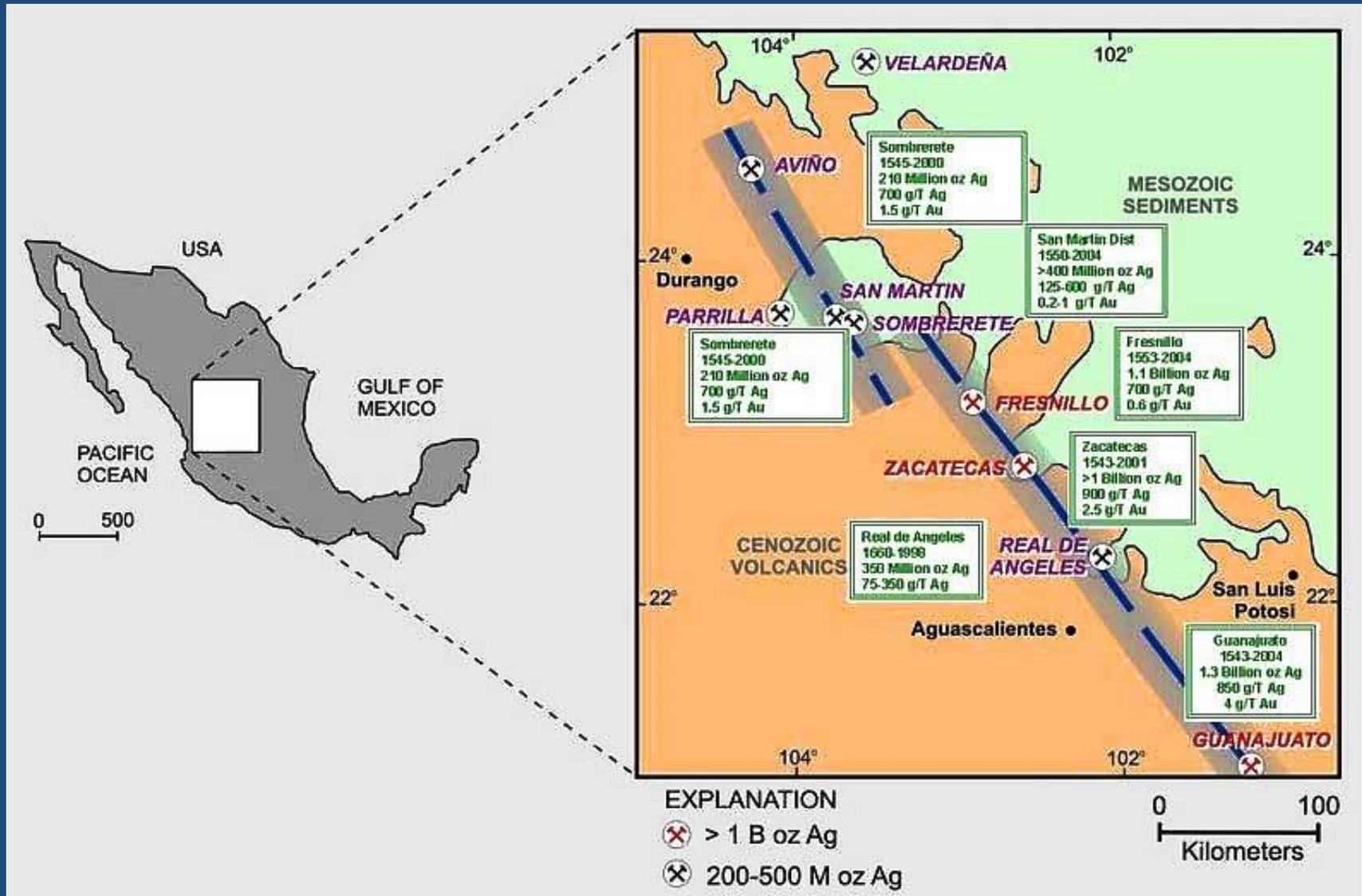
The background of the slide is a photograph of a mining site. A large white crane is visible in the upper right, extending towards the top of the frame. In the lower left, a person wearing a green jacket is partially visible. The ground is dirt, and there are various pieces of equipment and structures scattered around. The sky is filled with grey, overcast clouds.

**Riverside's Advanced  
Peñoles Gold-Silver Project  
Durango, Mexico**

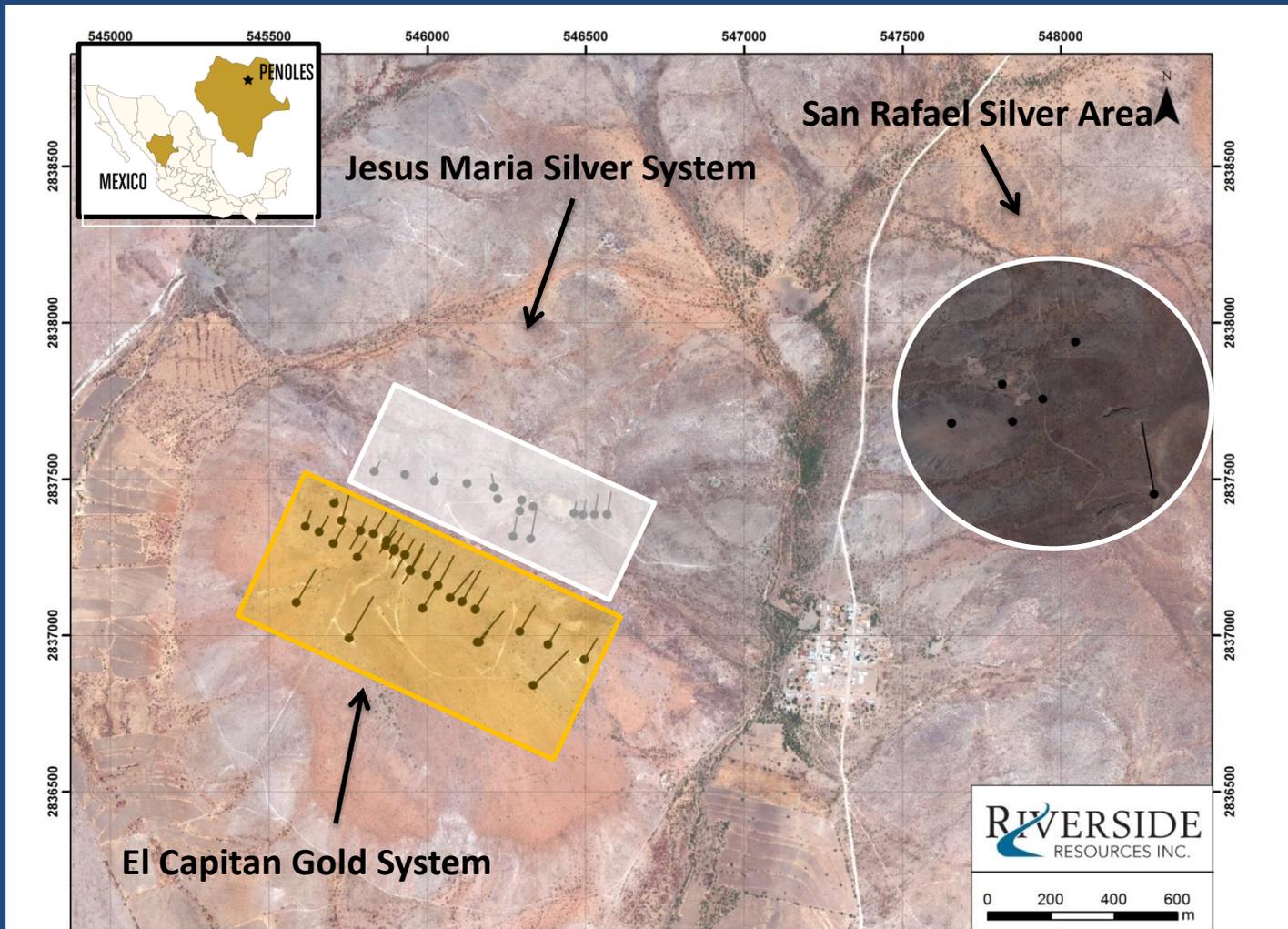
# Project Location



# Highly Productive Region

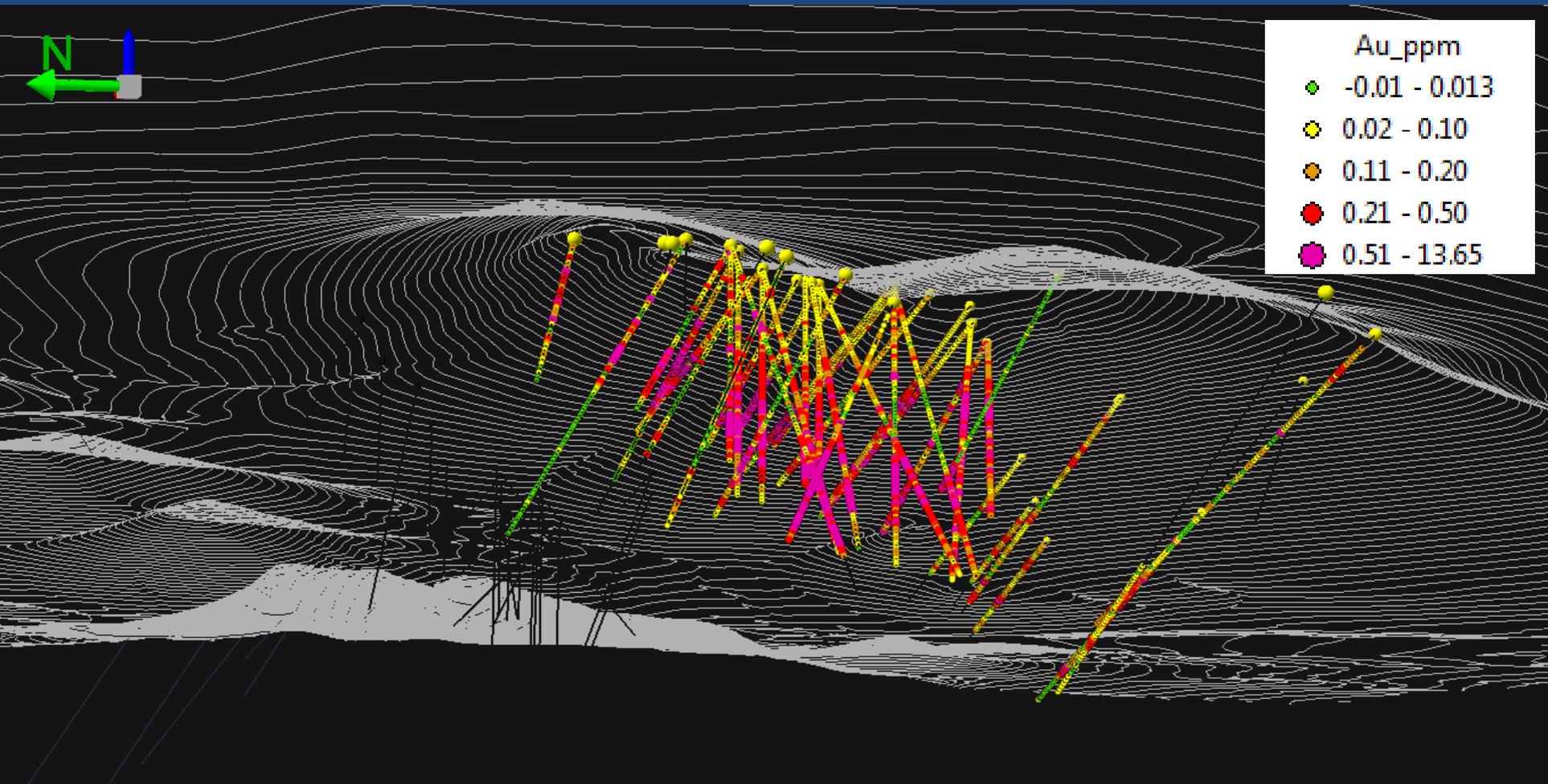


# Three Mineralized Zones

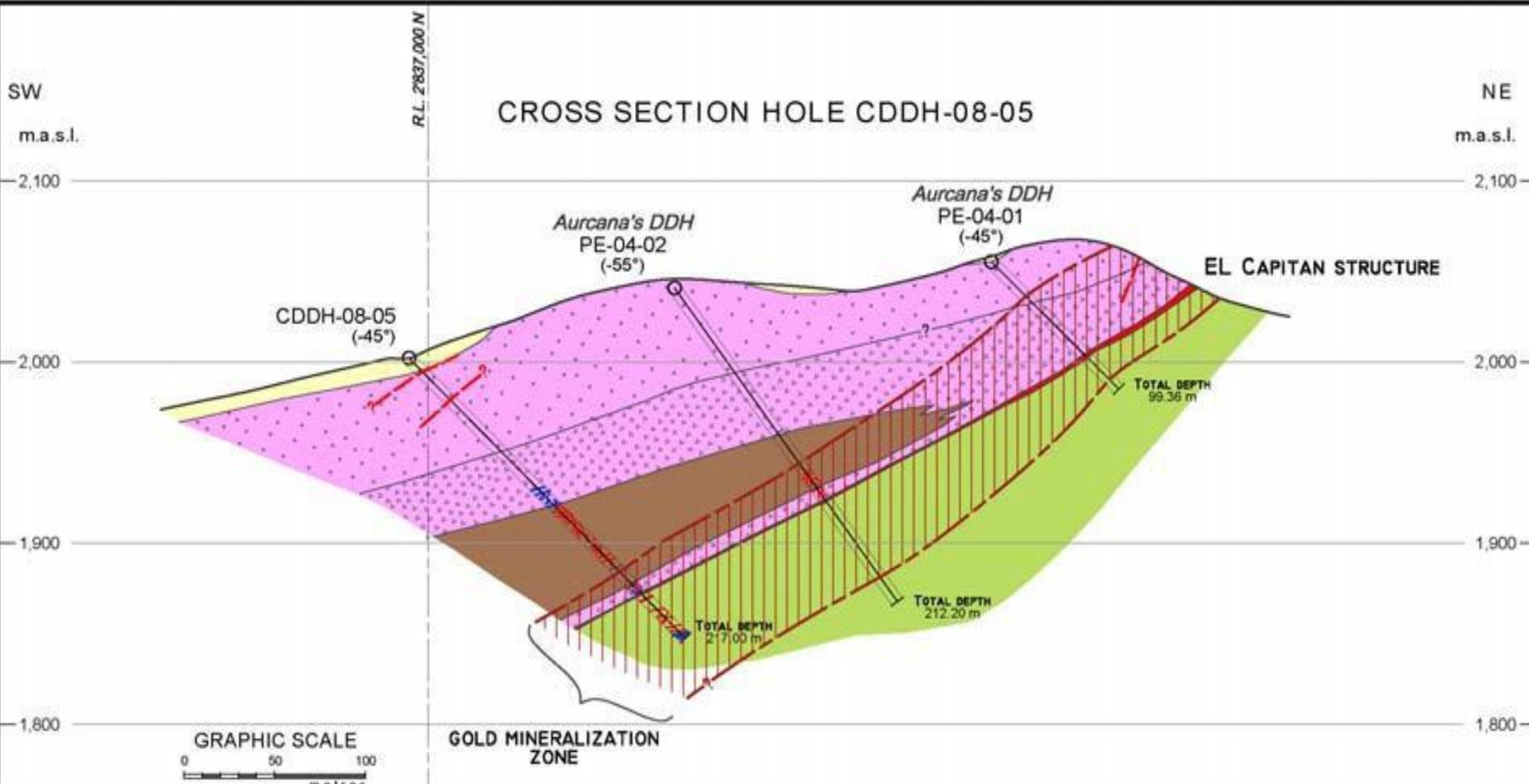


The 100% Riverside-owned Peñoles Gold-Silver project consists of a 22,000 hectare land package located in one of the first districts ever explored and mined by the Peñoles Mining Company. Greater than 11,500 metres of partner-funded drilling has been completed at the El Capitan gold system and historic silver mine areas of Jesus Maria and San Rafael in the past 4 years.

# El Capitan Gold System



Past drilling at the Peñoles project's El Capitan zone has delineated a near-surface gold body. The road-accessible El Capitan zone is an epithermal deposit with 50 drill holes completed to date. The zone has good exploration upside and is open along strike and depth.



**LEGEND**

**LITHOLOGY**

- Alluvium/Talus
- Intercalations of heterolithic volcaniclastic conglomerate and fine-grained tuff
- Rhyolite breccia - includes fine grained - and ash-flow banded
- Intermediate dike
- Shale - siltstone - limestone

**ALTERATION**

- Jasperoids
- Skarnoid

**STRUCTURES**

- Quartz and/or silica veinlets/stockwork
- Quartz and/or fluorite-quartz vein
- El Capitan Structure Strong silicified breccia and silica veinlets
- Tectonic breccia
- Fault
- Gold mineralization zone

CDDH-08-05			
FROM (metres)	TO (metres)	LENGTH (metres)	Au (g/t)
23.30	29.20	5.90	262
71.13	72.85	1.52	992
176.50	217.00	40.50	215
176.50	197.50	21.00	255
180.25	195.50	15.25	298
180.25	188.00	7.75	358
180.25	186.50	6.25	360

PE-04-01			
FROM (metres)	TO (metres)	LENGTH (metres)	Au (g/t)
31.85	93.27	61.42	813
76.20	80.77	4.57	6400

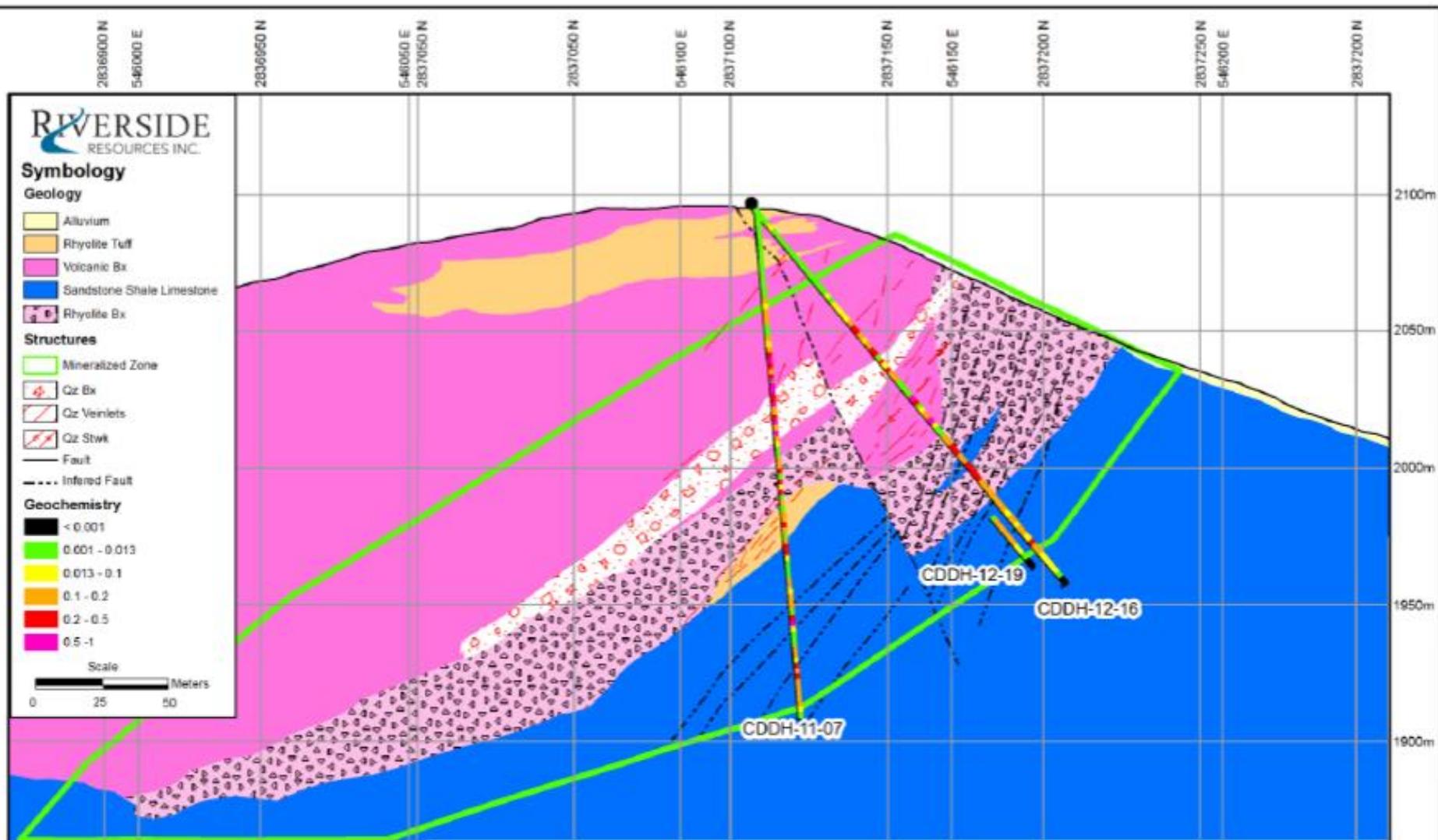
PE-04-02			
FROM (metres)	TO (metres)	LENGTH (metres)	Au (g/t)
125.00	190.50	65.50	172

**EL CAPITAN PROJECT**  
Durango, México

**GEOLOGICAL SECTION**

CDDH-08-05  
N30°E Looking NW

Geologist: J.A. Esquivias	Scale: Graphic	Date: July 2008
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Capitan Zone cross-section M showing geology and mineralized zone defined by drilling and lithologic/alteration controls.

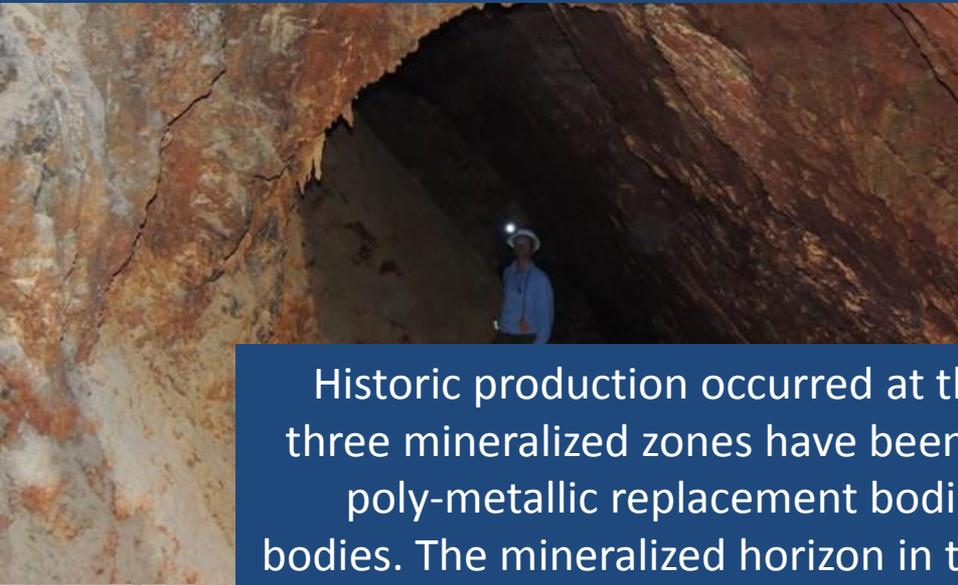
# El Capitan Gold



## Past El Capitan Drill Collars Drilling Highlights:

<b>Drill Hole:</b>	<b>Interval</b>	<b>Grade (Au)</b>
CDDH-11-03	90.65	0.60 g/t
<b>Incl</b>	<b>37.04 m</b>	<b>1.03 g/t</b>
CDDH-11-14	12.65 m	1.40 g/t
CDDH 11-16	61.30	0.68 g/t
<b>Incl</b>	<b>14.40 m</b>	<b>1.52 g/t</b>
CDDH-11-17	88.40	0.82 g/t
<b>Incl</b>	<b>33.50 m</b>	<b>1.70 g/t</b>
CDDH-11-18	33.85 m	1.4 g/t
CDDH-12-08	124.30m	0.61 g/t
<b>Incl</b>	<b>48.70 m</b>	<b>1.0 g/t</b>
CDDH-12-11	98.68	0.57 g/t
<b>Incl</b>	<b>28.63 m</b>	<b>1.1 g/t</b>

# Jesus Maria Silver Mine Area



Historic production occurred at the Jesus Maria mine area. At least three mineralized zones have been identified at Jesus Maria including poly-metallic replacement bodies, gold-silver veins, and breccia bodies. The mineralized horizon in the Jesus Maria zone is at least 1,400 metres long, up to 50 metres thick and extends at least 200 metres down dip.



# Jesus Maria Silver Mine Area



2014 partner-funded drilling, underground sampling and trenching discovered high-grade Ag at the historic Jesus Maria Silver Mine Area.

# Jesus Maria Silver Mine Area Drill Results

## Highlighted Drill Results (2013 - 2014):

JM DDH 14-24: 70.80 m at 147.8 g/t Ag & 0.37 g/t Au

JM DDH 14-14: 40.6 m at 123.9 g/t Ag & 0.5 g/t Au

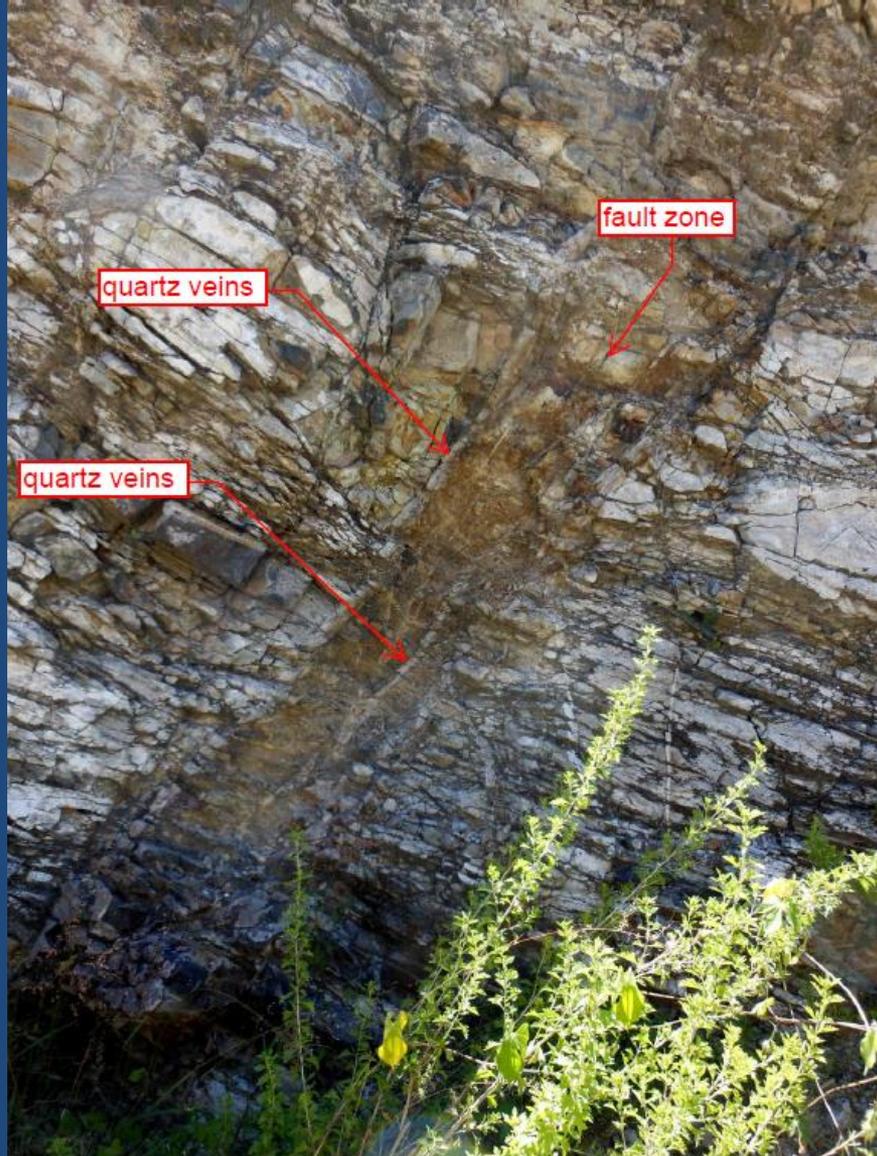
JM DDH 14-24: 22.70 m at 388.4 g/t Ag & 0.63 g/t Au

JM DDH 13-06: 11.85 m at 320.3 g/t Ag & 0.17 g/t Au

JM DDH 14-27: 9.5 m at 251.2 g/t Ag & 0.79 g/t Au

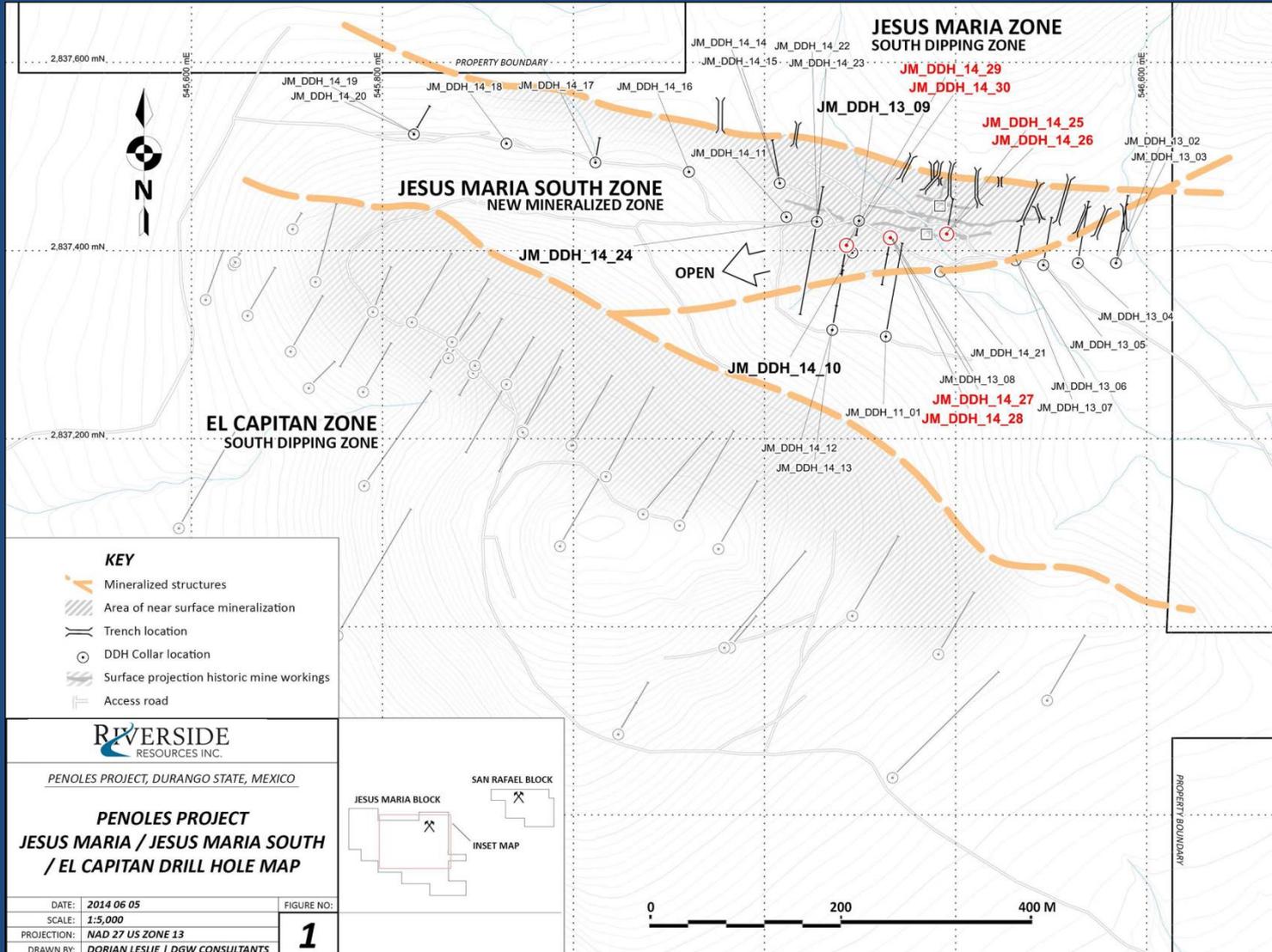
JM DDH 14-26 : 6.25 m at 304.6 g/t Ag & 0.17 g/t Au

Riverside and partners have drilled 23 holes for over 3,000 metres to-date at Jesus Maria with high-grade silver accompanied with gold, lead and zinc mineralization. Further drilling is certainly warranted at Jesus Maria and expected in 2015.



High angle, north dipping mineralized fault cutting south dipping hornfels developed in the siliceous to calcareous siltstone. The fault zone has several mineralized quartz veins trending parallel to the structure and narrow zones of pyrite and iron staining bleed out along bedding planes into the surrounding sedimentary rocks. This is a model for the possible control on mineralization postulated for the Gully Fault. This outcrop is in the old trench cut on the northwest end of the Jesus Maria workings.

# Drill Hole Locations at Jesus Maria



# San Rafael Mine Zone



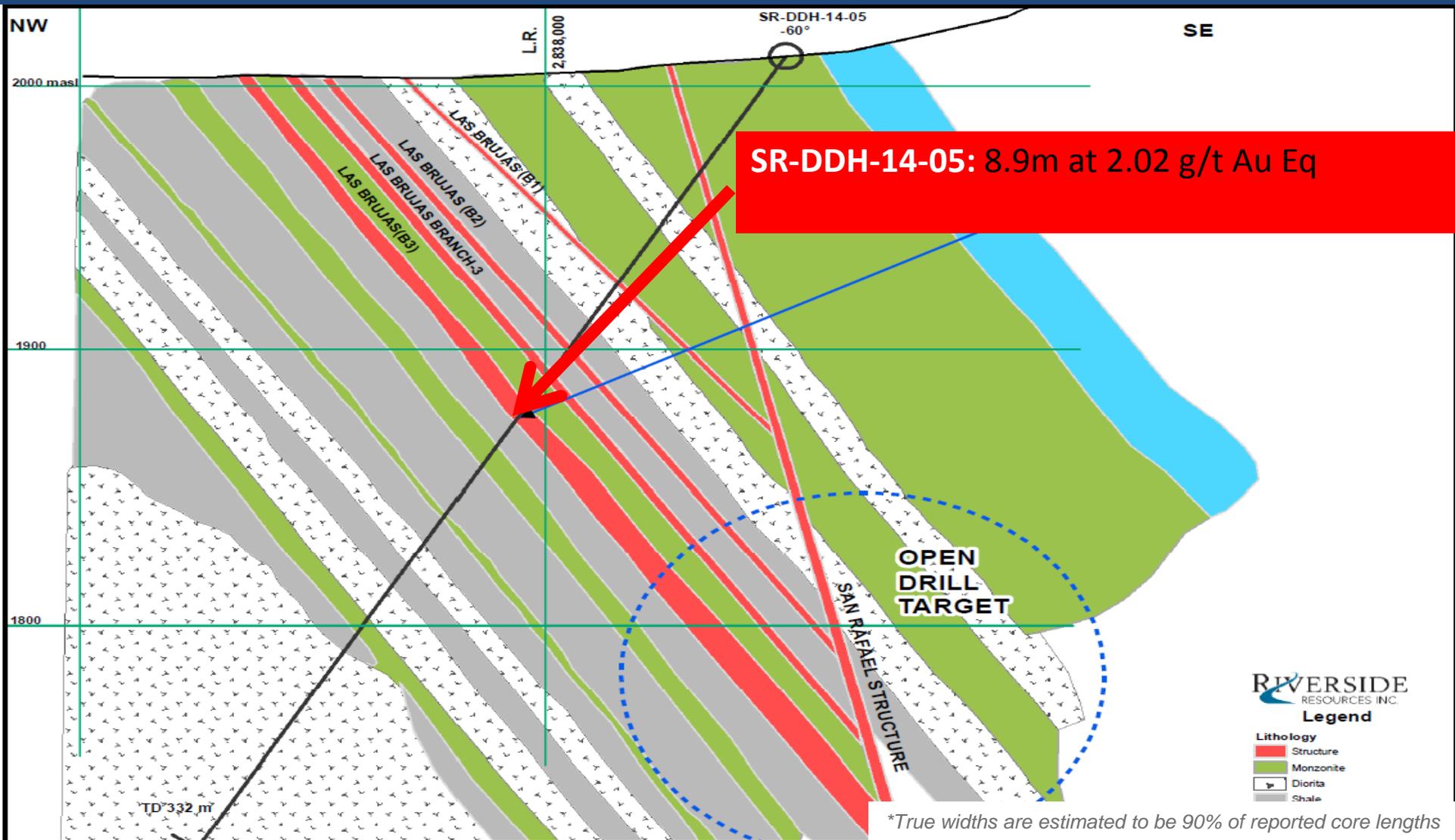
Riverside and partner have drilled an initial 5 holes (2,000 m) on the San Rafael Target. Drilling intersected key mineralized structural veins and starts to confirm strike and depth continuity of gold and silver mineralization in multiple zones.

# Drill Core: San Rafael Mine Zone



**SR-DDH-14-05** From 146.80 m to 155.65 m 8.90 m width: 101 g/t Ag, 0.63 g/t Au (2.02 Au Eq.)

# San Rafael Cross Section



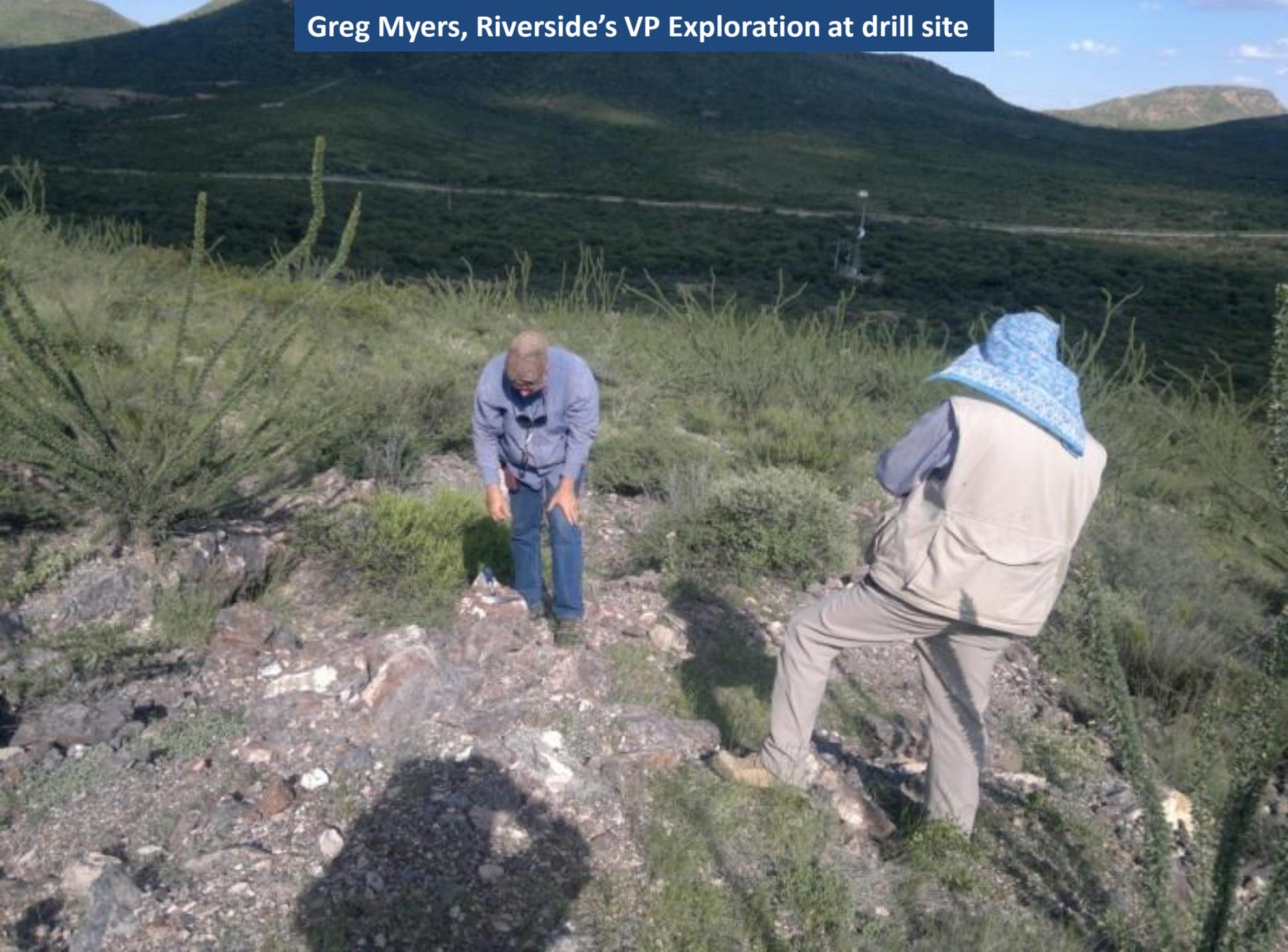
\*The gold grade equivalent calculation used is as follows:  $Au\ g/t\ (EQ) = Au\ g/t + (Ag\ grade \times (Ag\ price\ per\ oz / Au\ price\ per\ oz))$  The metal prices used were: Gold - \$1235/oz, Silver - \$17/oz \*True widths are estimated to be 90% of reported core lengths

Meters



Drilling took place 24 hours a day at San Rafael. Results from DDH14-01 included 3.08 metres of 1.19 g/t gold and 79.2 g/t silver (2.28 g/t AuEq.)

Greg Myers, Riverside's VP Exploration at drill site



# Penoles Project Timeline

Since 2008, there has been >\$8 million spent on the project. Riverside has received >26M shares + cash from partners Sierra Madre and Morro Bay

1887- 2007  
Various companies including Peñoles, La Plata and Aurcana explore and mine the project

2008  
Riverside acquires Peñoles Project from private Mexican land owners

2009  
Riverside drills the project and completes independent report

2010  
Riverside completes further exploration work and secures access on project

2011  
Riverside enters partnership with Sierra Madre. Drill gold at El Capitan & high-grade silver at Jesus Maria

RRI receives 12.5M Sierra Madre shares

2012  
Riverside and partner drill & extend the El Capitan gold body

2013  
Riverside secures new partner funding & delivers high-grade silver trench & drill results at Jesus Maria

RRI receives 13.5M Morro Bay shares

2014  
Riverside and partner drill the San Rafael silver area, expanding the size and scope of the project

# Key Takeaways

- The Peñoles project is one of Riverside's most advanced projects and is still progressing through partner funding
- Payments from partners have included shares, cash and significant property expenditure. This has brought the project to a near zero cash cost basis for Riverside
- Riverside still owns the project 100%, with partner Morro Bay having opportunity to earn initial 51% through further commitments in 2015
- Further information can be found here: [Click for the Peñoles webpage](#)