

**RIVERSIDE RESOURCES INC.**  
**1110-1111 West Georgia Street,**  
**Vancouver, BC, Canada, V6E 4M3**  
**Tel: (778) 327-6671 / Fax: (778) 327-6675**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that an annual general meeting (the “Meeting”) of the shareholders of **RIVERSIDE RESOURCES INC.** (the “Company”) will be held at 1110-1111 West Georgia Street, Vancouver, British Columbia, on Thursday, March 2, 2017 at 10:00 a.m., PST, for the following purposes:

1. To receive and consider the report of the directors, the audited financial statements of the Company for the fiscal year ended September 30<sup>th</sup>, 2016 and the report of the auditor thereon;
2. To fix the number of directors and to elect directors of the Company for the ensuing year;
3. To appoint an auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. To consider and, if thought fit, to approve the Company’s stock option plan;
5. To consider and, if thought fit, to approve the Company’s bonus share plan; and
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, the 26<sup>th</sup> day of January, 2017

**BY ORDER OF THE BOARD**

*“John-Mark Staude”*

**John-Mark Staude**  
**President, CEO & Director**