



RIVERSIDE
RESOURCES INC

KNOWLEDGE IS GOLDEN

Corporate Presentation

February 2023



Forward-Looking Statements

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

2023 Highlights and Catalysts

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- Canada gold exploration farm-in and farm-out activities including continuation of the exploration on the 100% owned Oakes Gold Project.
- Working towards a new Strategic Alliance with a major base metal producer.
- Completing an option agreement on Riverside's copper properties to a major copper producing partner.
- Commence partner funded drilling with BHP on at least one project during H1/2023.
- Explore new partnership to advance La Union after high-grade exploration results in 2022.
- Exploration results in Mexico for our gold projects including Cuarentas.
- Working on a potential farm-out deal for Cecilia with proposed drilling on the property.

Royalty Portfolio

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	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Capitan	Capitan Mining	Mexico	1%	Silver, gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold



Experienced and Balanced Management Team

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Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Julian Manco, *Chief Geoscientist*
- Abelardo Pena, *General Manager (Mexico)*
- Robert Scott, *CFO*
- Mehran Bagherzadeh, *VP Investor Relations*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Wendy Chan, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith & Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario

For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies & compilations.

Julian Manco, Chief Geoscientist

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types being involved with discoveries in Colombia and Mexico.

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Companies our Technical Team has Worked with:

Teck

YAMANAGOLD

RioTinto Kennecott

teckcominco

centerragOLD


ARGONAUT GOLD

HPX HIGH
POWER
EXPLORATION

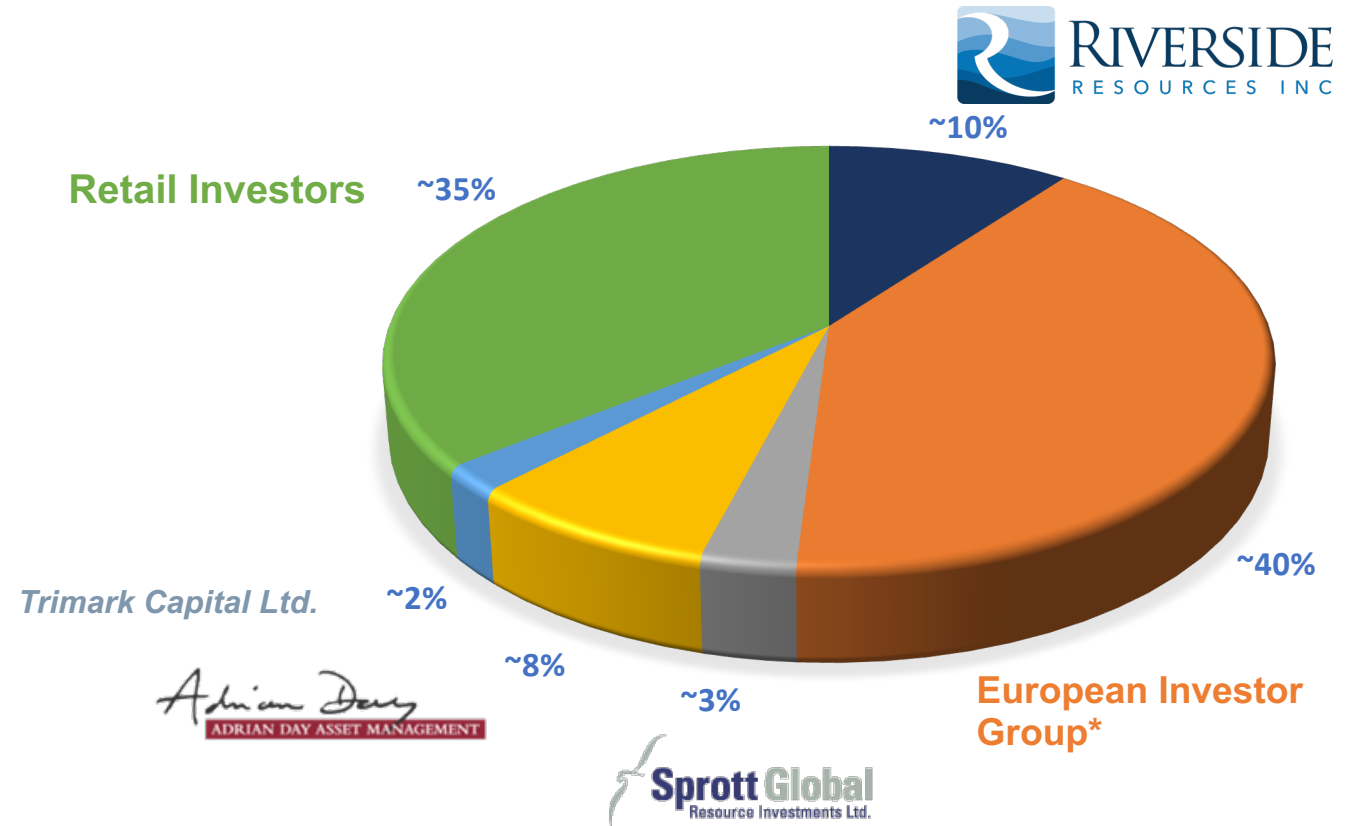
BHP

**SILVER
STANDARD**



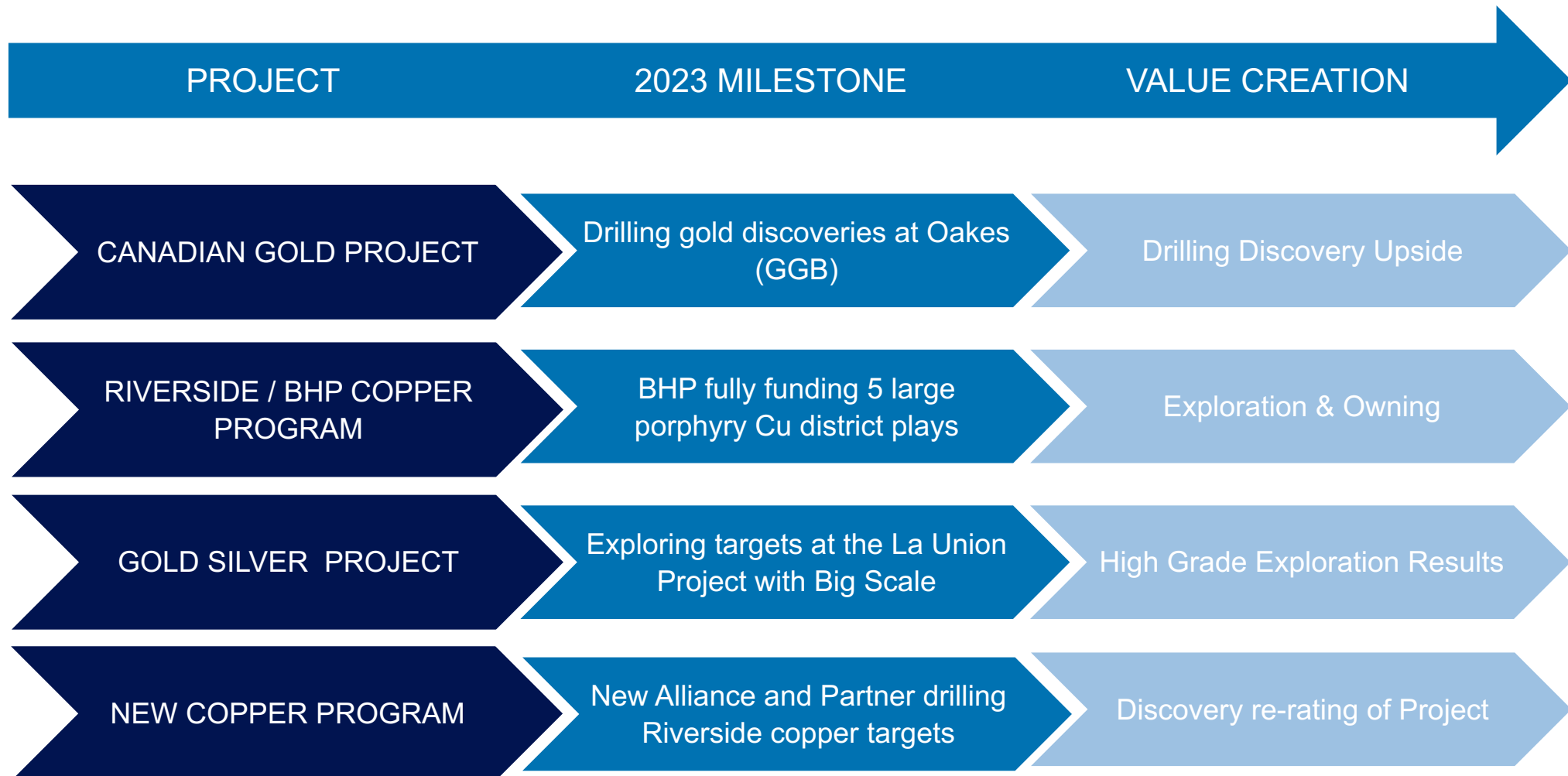
Major Shareholders own ~65% of outstanding shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+\$8,000,000
52 Week Hi-Lo	\$0.185 - \$0.10
Market Cap	~C\$10M



*European Investor Group consists of high net worth investors and small resource funds.

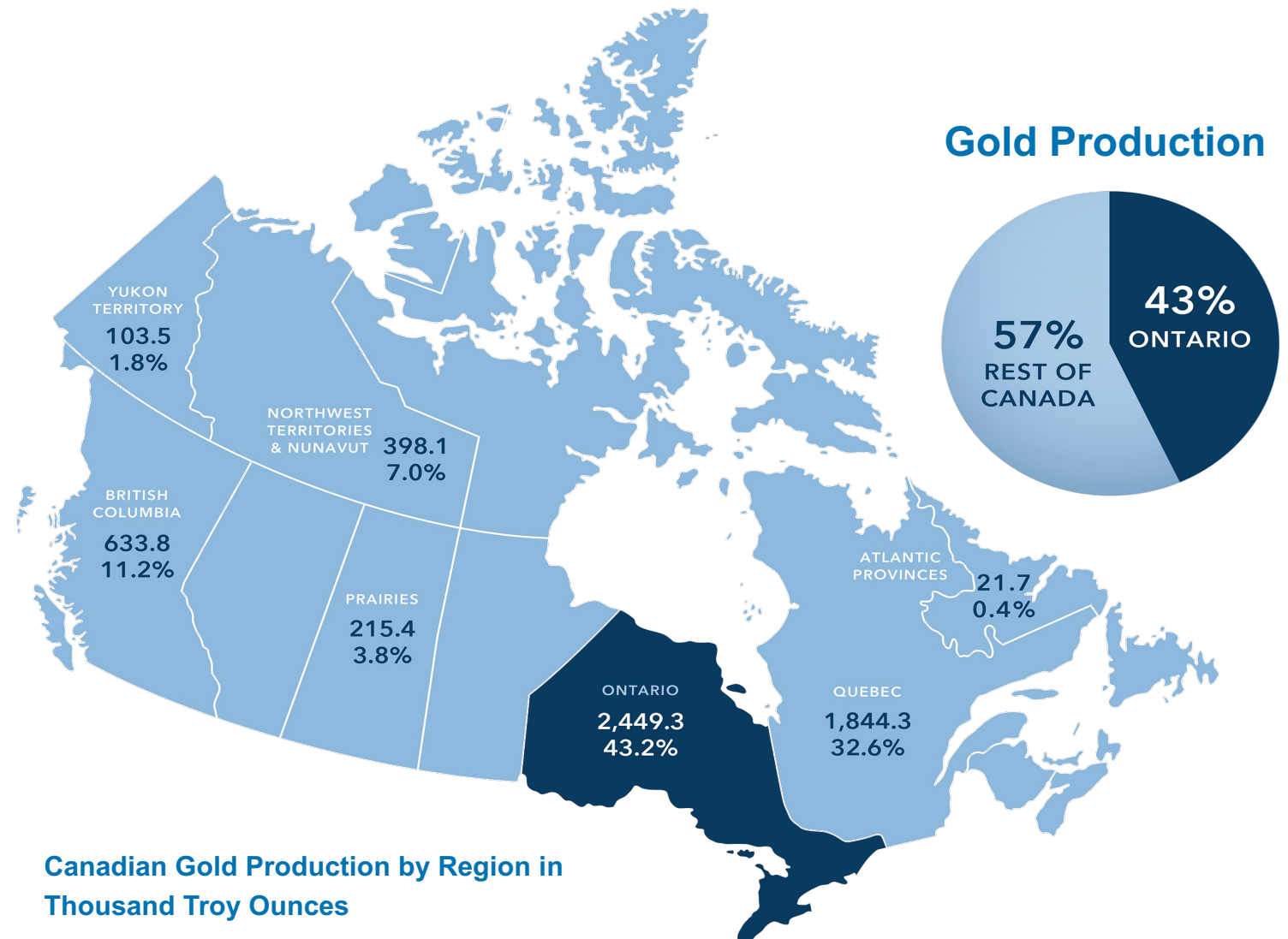
*These amounts are estimated to the best of our knowledge as of January 31, 2022





Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Geraldton Greenstone Belt (GGB) and the High-Lake Greenstone Belt** along the Ontario and Manitoba border







Ontario Canada Geraldton Greenstone Belt

Oakes Gold Project

- Sizeable property package of 5,680 hectares in the GGB
- Historical production in the GGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 32 g/t gold
- **100% owned by Riverside & 2022 12 hole, 1,700m drill program completed**
 - Assays received with all holes intersecting anomalous gold



CANADA
ONTARIO



Photos: Drill rig and bulldozer | CEO, John-Mark and Geologist, Julian logging drill core | & visible gold in core sample from Oakes 2022

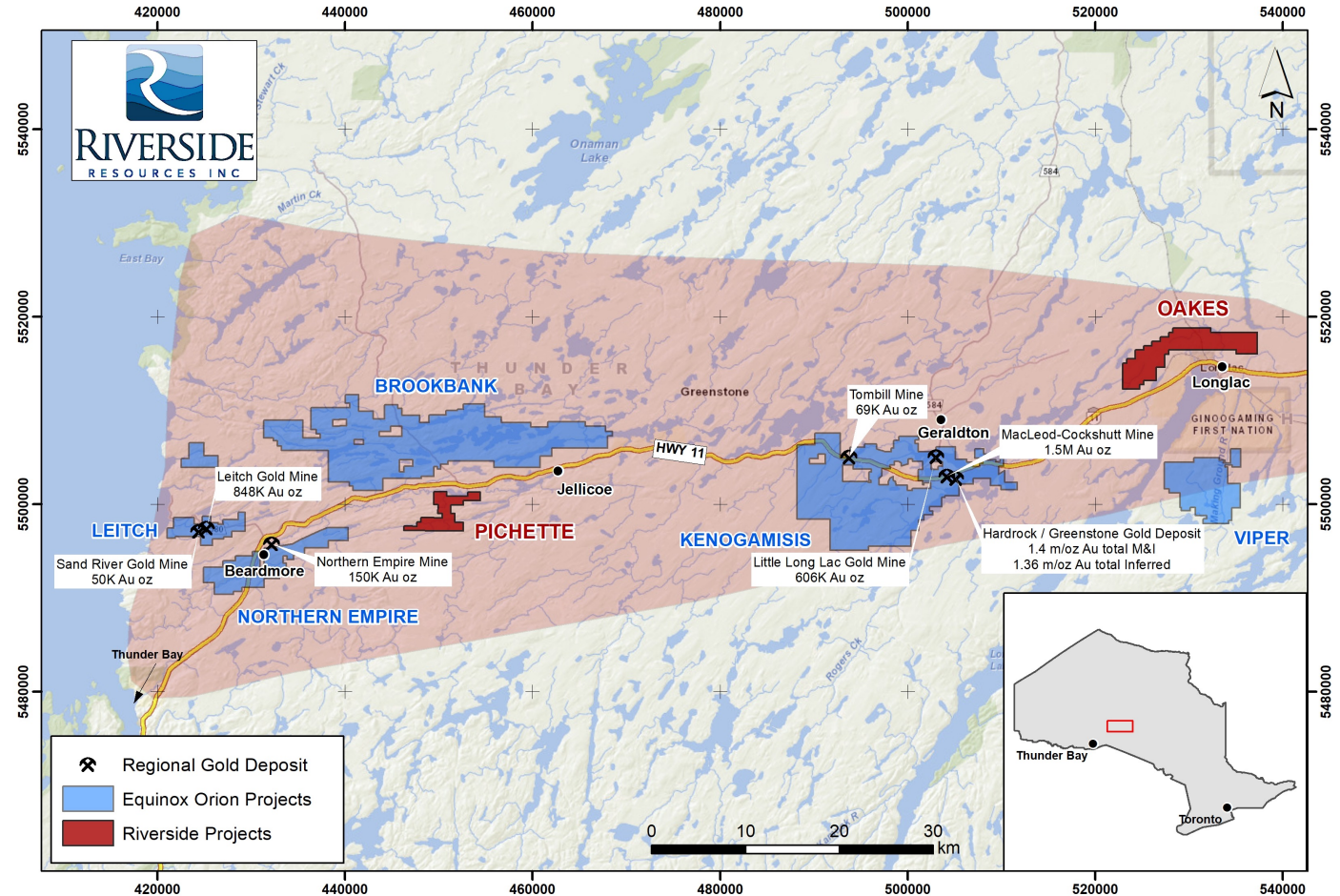
Drilling the 100% Owned Oakes Project at the Geraldton Greenstone Belt (GGB)

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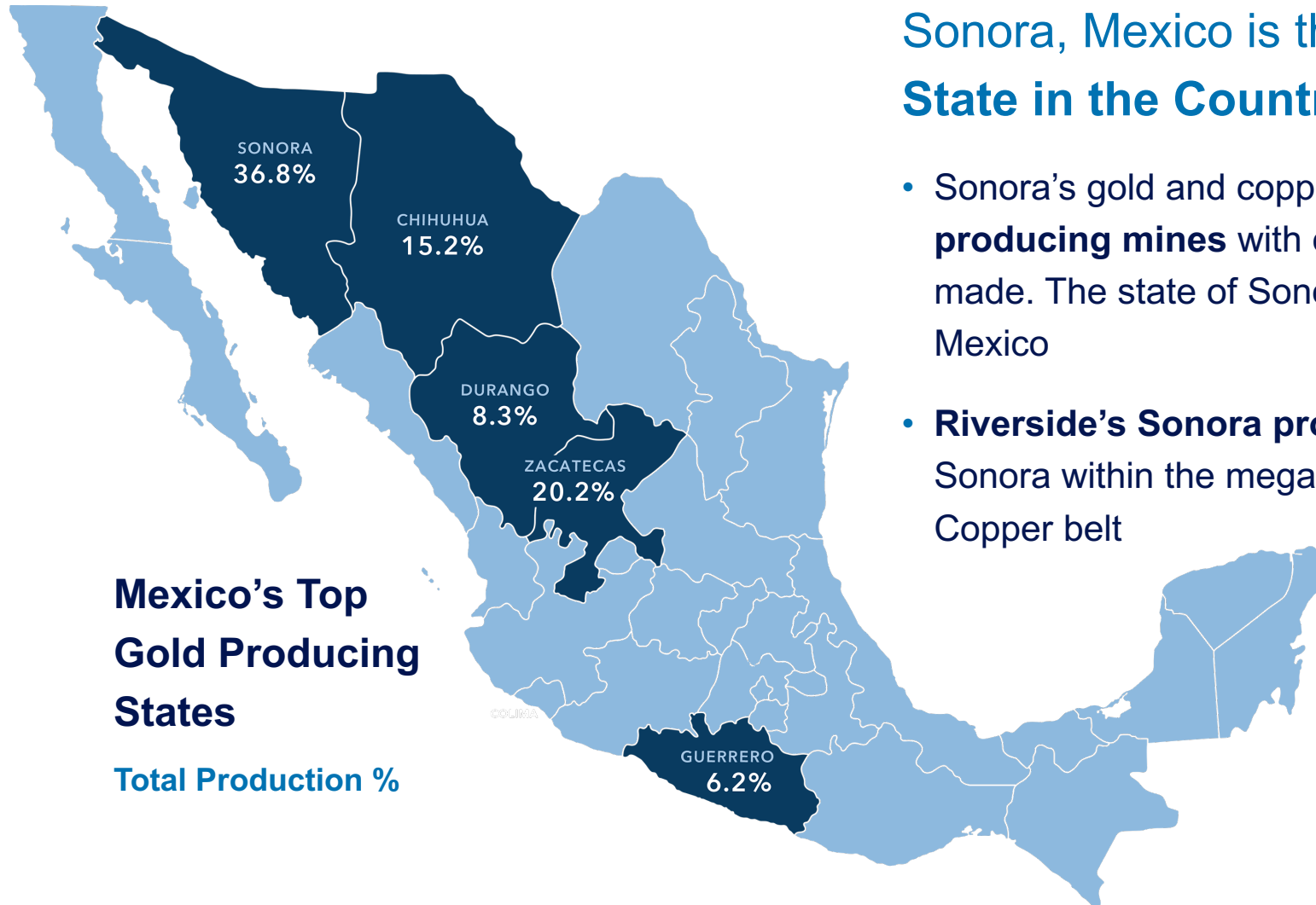
- **Multiple Gold Projects** Located in **Ontario, Canada**
 - **Oakes, Pichette, Duc and more**
- Progressing the **Oakes Gold project** which covers over 55 km²
- **Drilling at Oakes**
 - Initial drill program: **1,700 m & 12 holes** at the HG Target: **Assays for all 12 holes received**
 - Hole DDH2022-02: **2.1 g/t Au over 6 m**
 - Including: **8.4 g/t Au over 1m**
- Prolific gold mining region and in close proximity of Equinox Gold / Orion Greenstone Mine
- Excellent access and nearby infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- Exploration program at Oakes program found high-grade gold of up to **32 g/t Au**





Sonora, Mexico is the **Leading Gold Producing State in the Country**

- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Rivres's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt



Mexico's Top Gold Producing States

Total Production %

Strategic Copper Exploration Funding Agreement with BHP

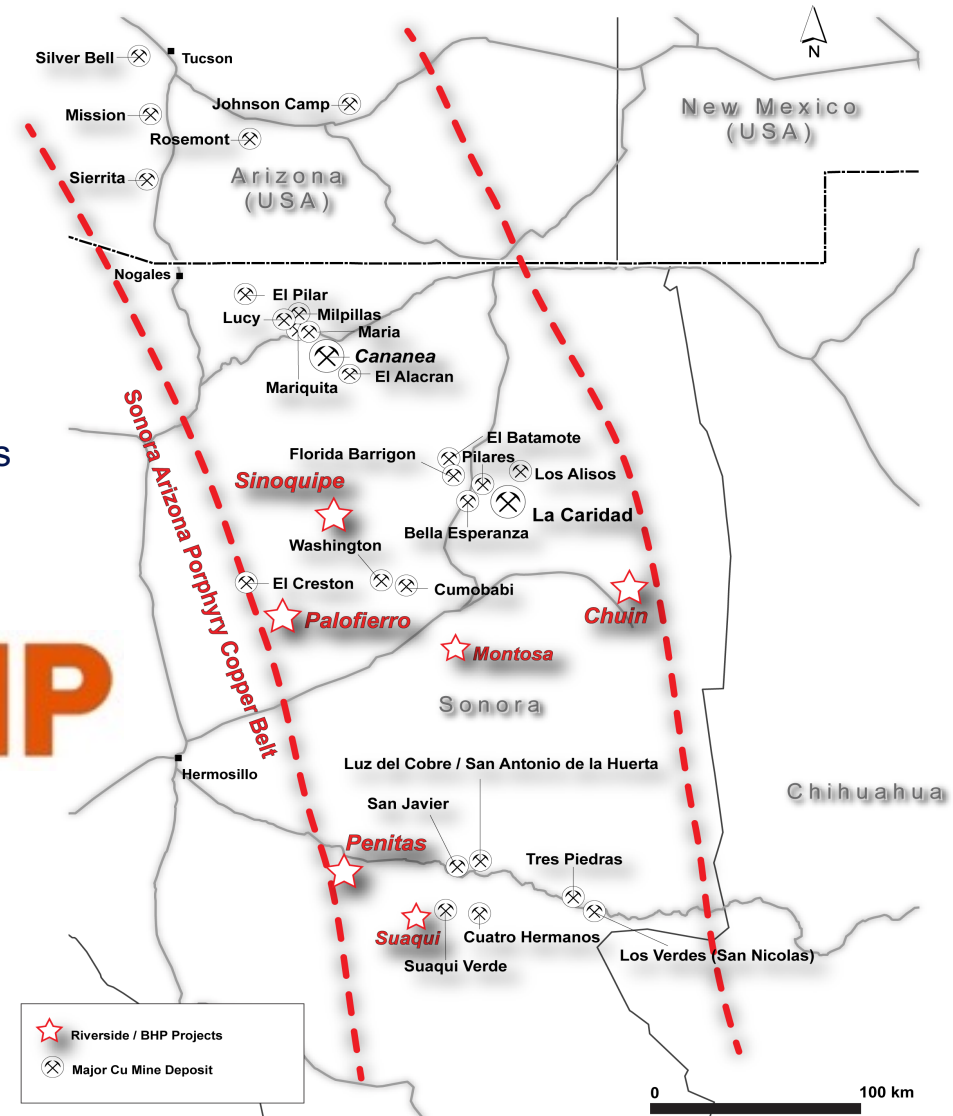
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- BHP & Riverside extend EFA into **4th year** with a budget of **US\$1,600,000 for exploration towards 5 projects** in the HVWP including the Llano de Nogal Project
- **US\$1,100,000** in exploration funding towards **Llano de Nogal & US\$500,000** towards ongoing **HVWP properties**
- 5 copper properties identified and growing
 - Recently optioned Llano de Nogal project tenure from Orogen Royalties for the EFA
 - Preparing targets for a drill program
- Monthly management fees plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages:
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage Phase (III)

BHP



Region of Copper Belt of Mexico and Riverside-BHP Generative program

Diverse High-Quality Mexico Portfolio

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BHP Exploration Partnership

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund **US\$1.6M/year through 2022** continuing generative 5 copper project in Sonora, Mexico
- Recently optioned **Llano de Nogal** project tenure from Orogen Royalties for the EFA
- Monthly management fees plus 10% for all work
- Built in success fee payments to Riverside at each stage of development

La Union Project

- Currently drill targeting exploration with high grade oz/t gold samples
- Expanded land position and consolidated the mineral tenure increasing project size to 26 km²
- Field work includes defined exploration program around former producing mines and extensions of mineralized bodies now ready for a drill program

Los Cuarentas Project

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Agnico Eagle's Santa Gertrudis mine
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- Drilling found gold and now ready for further partner exploration
- 100% owned by Riverside Resources



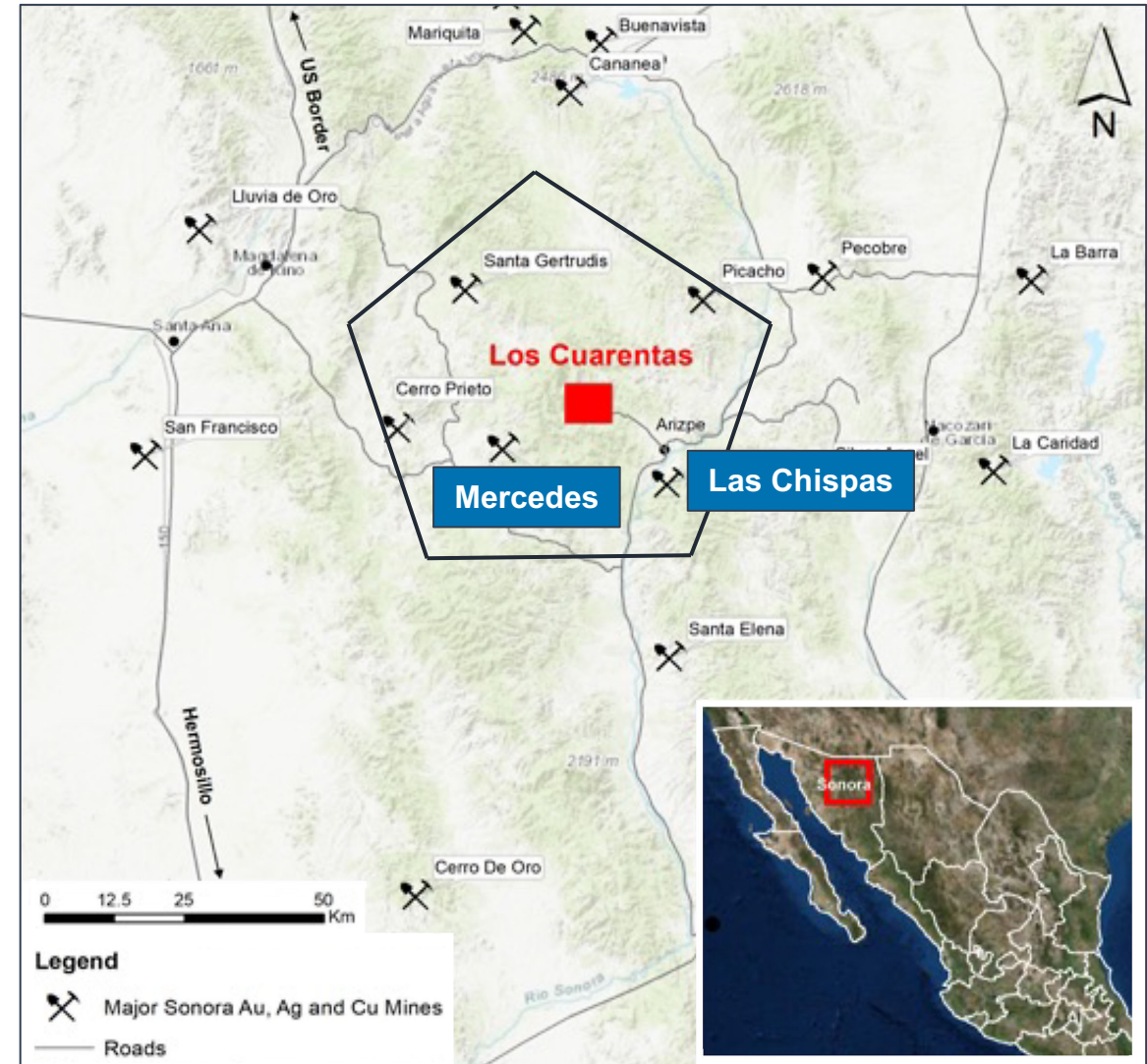


- **High-grade 83.2 g/t (2.6 oz/t) gold & 4,816 g/t (150 oz/t) silver sample results**
(see press release January 5, 2022)
- Located in the Sonora Megashield gold belt
- Manto-Chimney, Polymetallic system
- Continued exploration work, which will include a **geophysical survey** to identify targets for an upcoming drill program
- **Near-surface gold mineralization**
- Funding from Hochschild Mining of >\$500,000 in 2022 work and payments
- Riverside's 1st phase exploration found *high-grade gold assays: **59.4 g/t Au & 40 g/t Au**
(see press release October 6, 2021)





- **100% Riverside owned**
- Partner-funded **1,500 m Drill Program** completed continued exploration program in preparation for future drilling
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3rd Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)
**(see press release October 8, 2020)*
- Good access and close to necessary infrastructure

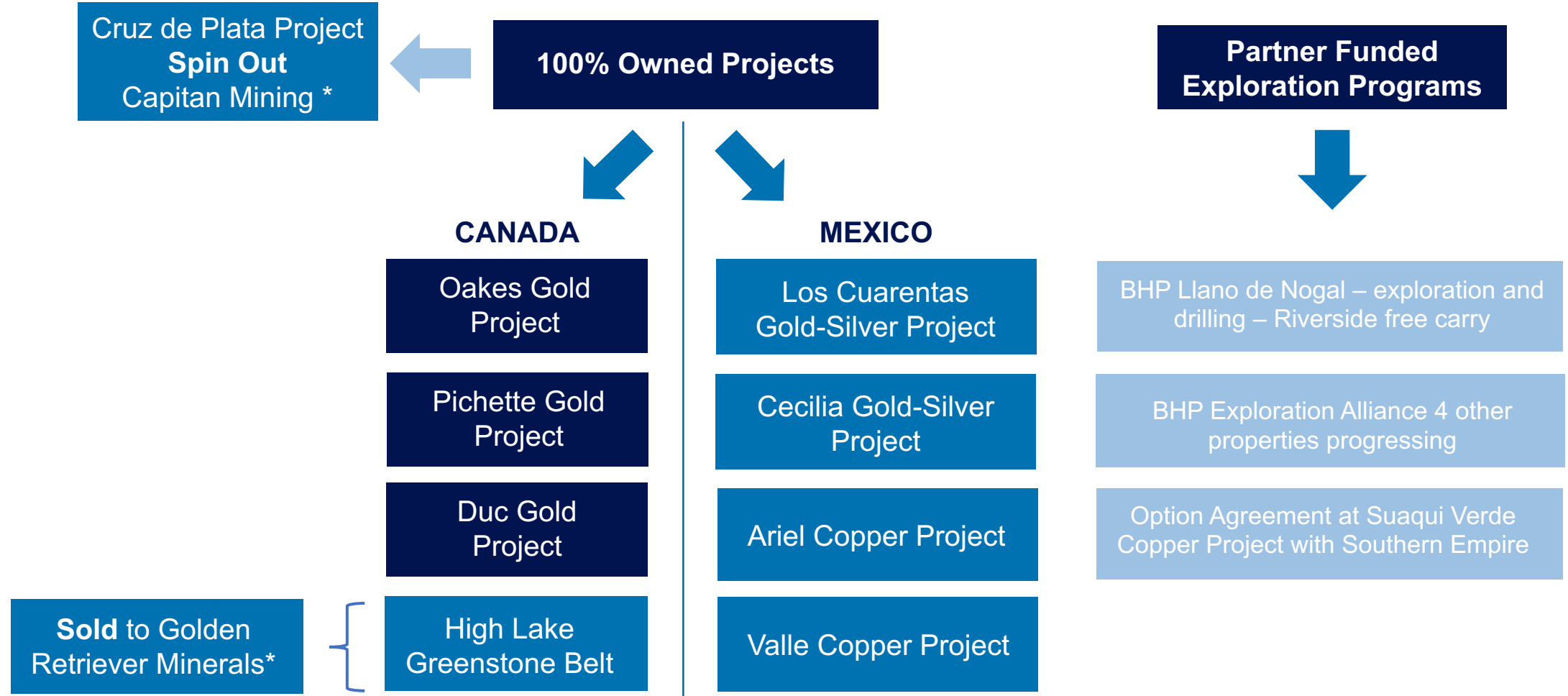


Asset Value Drivers

Riverside's Portfolio, Partnerships & Transactions

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* NSR Royalty retained



Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





- Canada: Drilling Completed for 100% owned Oakes Gold Project in Ontario
- Riverside & BHP expand copper programs with +US\$1.6M in partner-funding for 4th year of EFA
 - Lead generation → Copper Discovery
 - BHP funding exploration at Llano de Nogal Project for porphyry copper
- Union Gold-Silver Project progressing for discovery with funded exploration program
- Southern Empire funding Suaqui Verde exploration on the Riverside asset
- La Silla high-grade exploration continues
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities in copper and gold – lined up and moving ahead with portfolio of catalysts

2023 Catalysts & Value Drivers



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