



RIVERSIDE
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

October 2021



Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



- BHP Copper program progresses in Mexico
 - BHP funds received to date US\$3M for exploration and generative work in 2021/22
- Preparing for 2nd round of drilling at Cecilia for winter 2021/22
- Progressing exploration at La Silla and La Union projects in Mexico
- Transaction with Canadian assets w/iMetals
 - Drilling in winter 2021/22
- Expanding the Canadian portfolio
 - High-Lake Greenstone Belt Exploration
- ~71M shares outstanding
- \$4M in cash | ~\$1.5M in marketable securities
- New partnerships and acquisitions in 2021/22



Drilling with partners in Sonora, Mexico



Management

- John-Mark Staude, *President & CEO*
- Alberto Orozco, *VP Corporate Development*
- Freeman Smith, *VP Exploration*
- Erika Sweeney, *Manager of Exploration & Corp Development*
- Abelardo Pena, *General Manager (Mexico)*
- Robert Scott, *CFO*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*

Riverside in the Field
with Directors



For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Alberto Orozco, VP Corporate Development

Mr. Orozco has 15 years of mining experience working with Linear GoldCorp., Pediment Gold and more recently, Argonaut Gold

Erika Sweeney, Country Manager (Mexico)

Mrs Sweeney has extensive knowledge and expertise in epithermal gold and silver deposits, as well as base metals systems including porphyry copper and VMS in the southern USA, Alaska, Canada, and most recently in northern Mexico.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Bryan Wilson, Advisor

Mr. Wilson has over 37 years experience in the mining exploration and development business in various management and executive positions with major companies including Centerra Gold.

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Companies our Technical Team has Worked with:



YAMANAGOLD

RioTinto Kennecott

teckcominco

BHP



SILVER
STANDARD

Share Structure and Key Shareholders

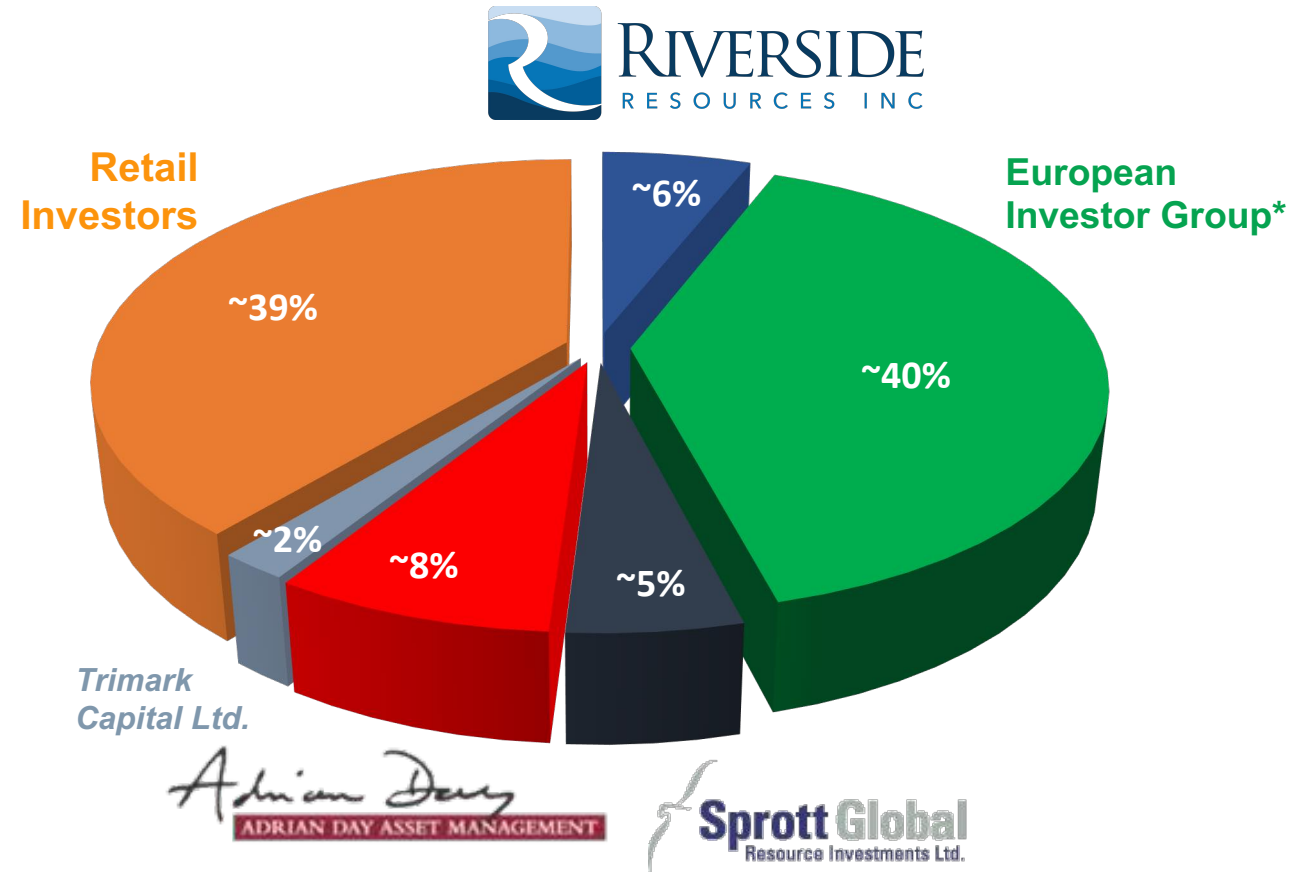
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| | |
|-------------------------------|------------------|
| Issued (since IPO in 2007) | 71,017,631 |
| Options | 4,468,000 |
| Fully Diluted | 75,485,631 |
| Cash | +\$4,000,000 |
| 52 Week Hi-Lo | \$0.365 - \$0.13 |
| Market Cap | ~C\$10M |

Major Shareholders own ~55% of outstanding shares



*European Investor Group consists of high net worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of October 15, 2021



Shares Held by Riverside

~325k Shares*  Arizona Metals Corp.

~15M Shares** Other Private/Non-Public Companies

*~\$1,500,000 CAD deemed value as of October 15, 2021

**Shares held in illiquid private companies/shells



Partners



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For every \$1 Riverside spends on exploration,
the Company has generated ~\$3 in partner-funded exploration.

*since inception

Strategic Copper Exploration Funding Agreement with BHP (Year 3)

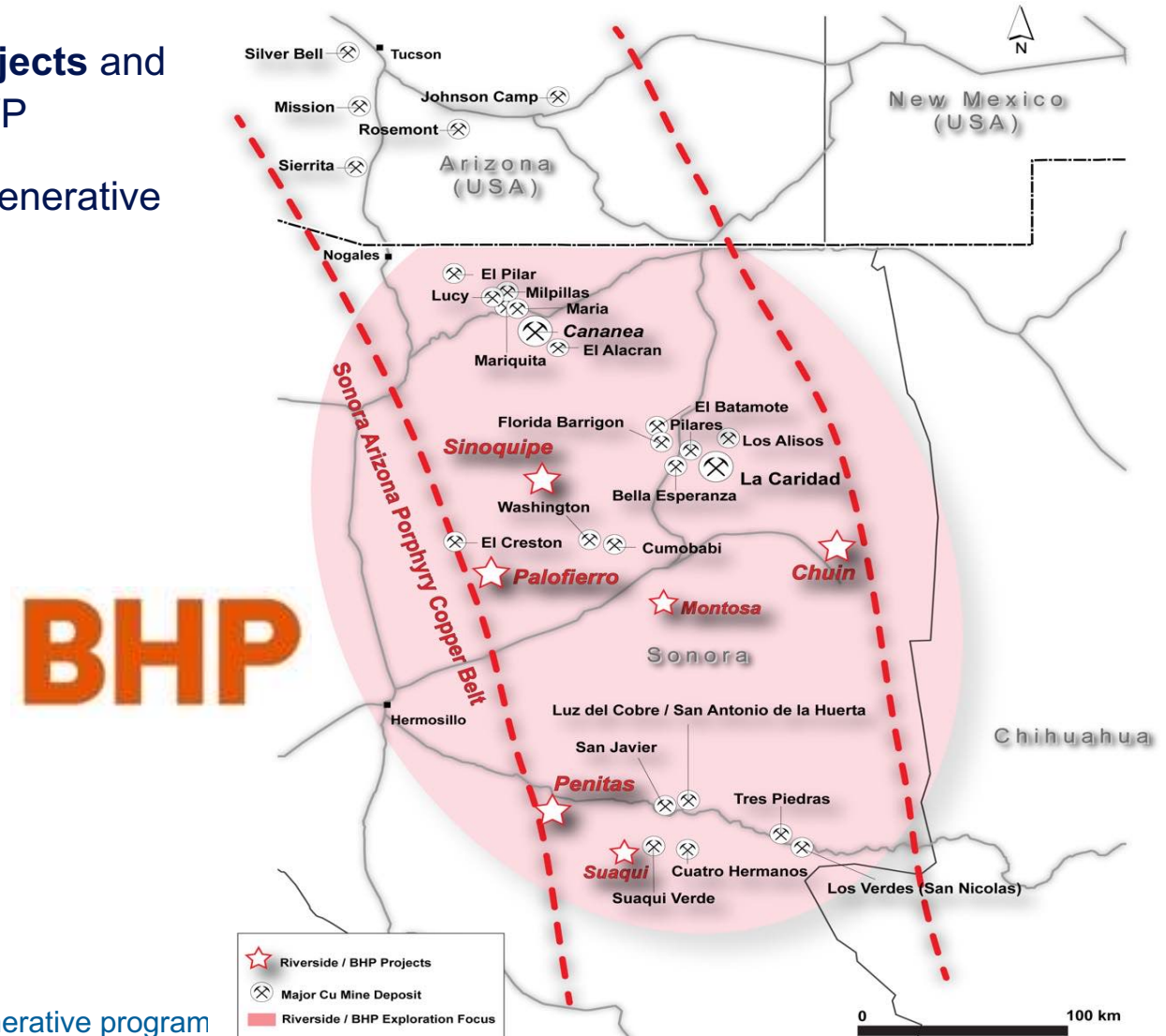
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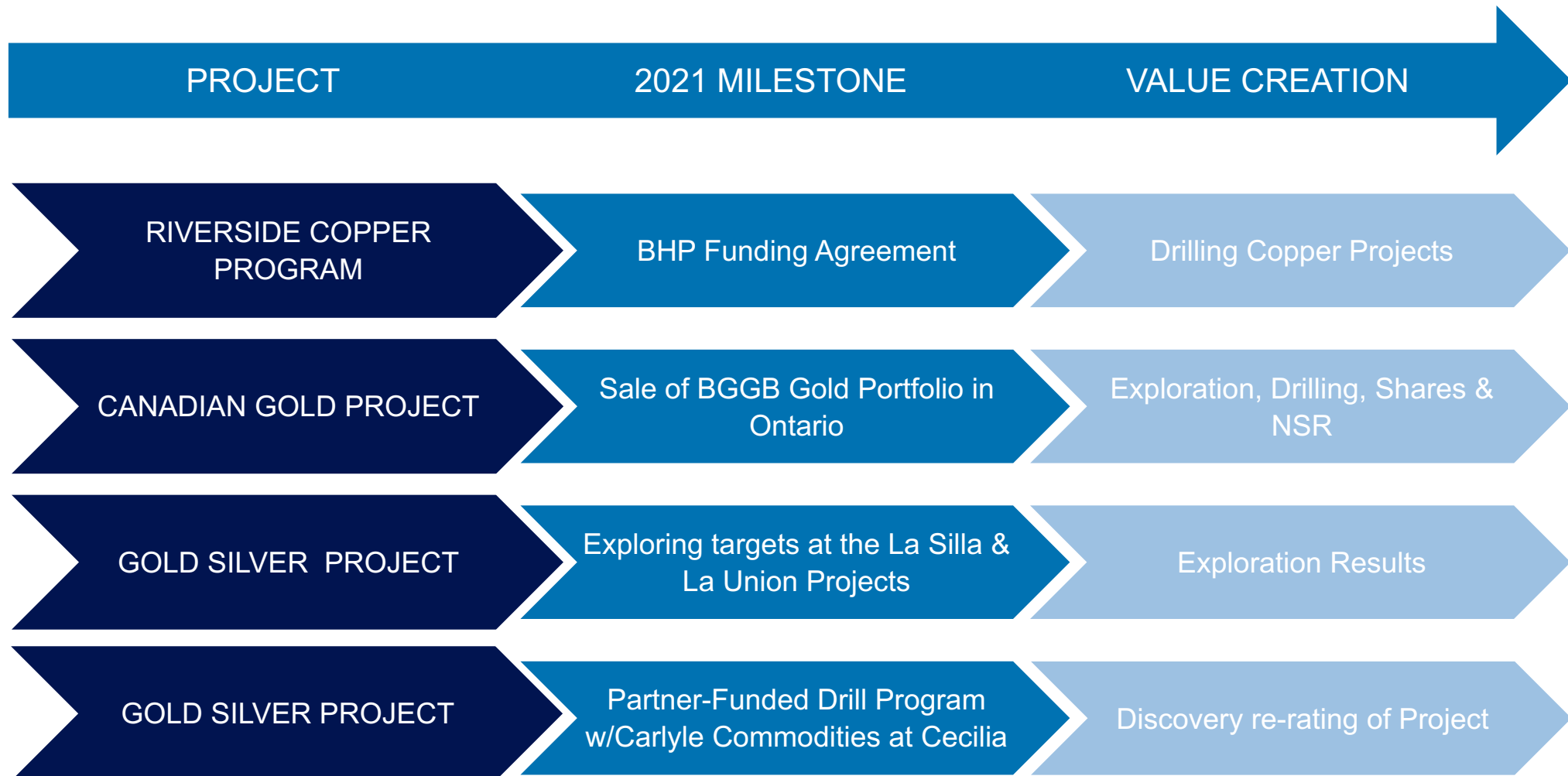
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- BHP to fund **US\$3M in exploration towards 2 projects** and geophysics in 2 other priority properties in the HVWP
- BHP fund **US\$1.3M/year** for 2021-2022 continuing generative copper program in Sonora, Mexico
- Over **US\$4M** of BHP funding in 2021-2022
- 5 copper properties identified and growing
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages:
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage (III)

Region of Copper Belt of Mexico and Riverside-BHP Generative program





Riverside Progresses Projects in Different Jurisdictions Simultaneously

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MEXICO

SONORA

BHP Exploration Partnership

Copper Generative Exploration, Increased Funding of US\$1.3M for Year 3

Los Cuarentas

100% RRI Owned, Gold-Silver, 1% NSR, Drilled 1200m 2020

Cecilia

Optioned, Gold-Silver, \$2.5M Partner-funded Drilling Over 3 Years, 2.5% NSR

Ariel

100% RRI Owned, Copper-Gold

Clemente

Optioned & Sold for cash and shares Silver Viper Minerals
Gold-Silver, 2% NSR

SINALOA

La Silla

100% RRI Owned, Gold-Silver

DURANGO

Peñoles

Spin out - Capitan Mining, Gold-Silver, 1% NSR

CANADA



ONTARIO

High-Lake Greenstone Belt

Large 230 km², Gold

100% RRI owned &
Available for Option

**Oakes / Longrose
/ Pichette**

Sold for 8M shares of IMR
and Cash Considerations

Gold, 2.5% NSR

USA



ARIZONA

Sugarloaf Peak

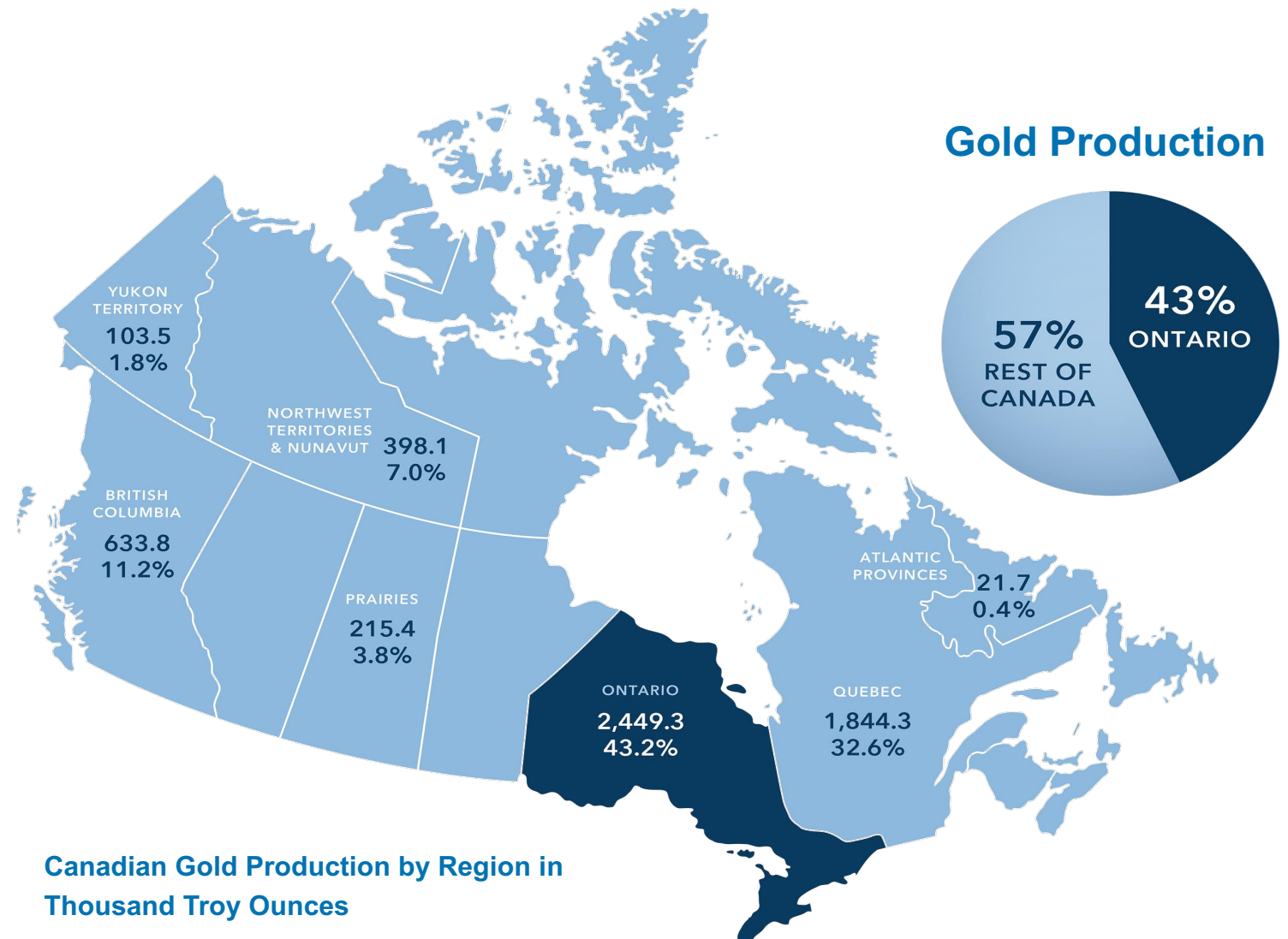
Gold, 2% NSR

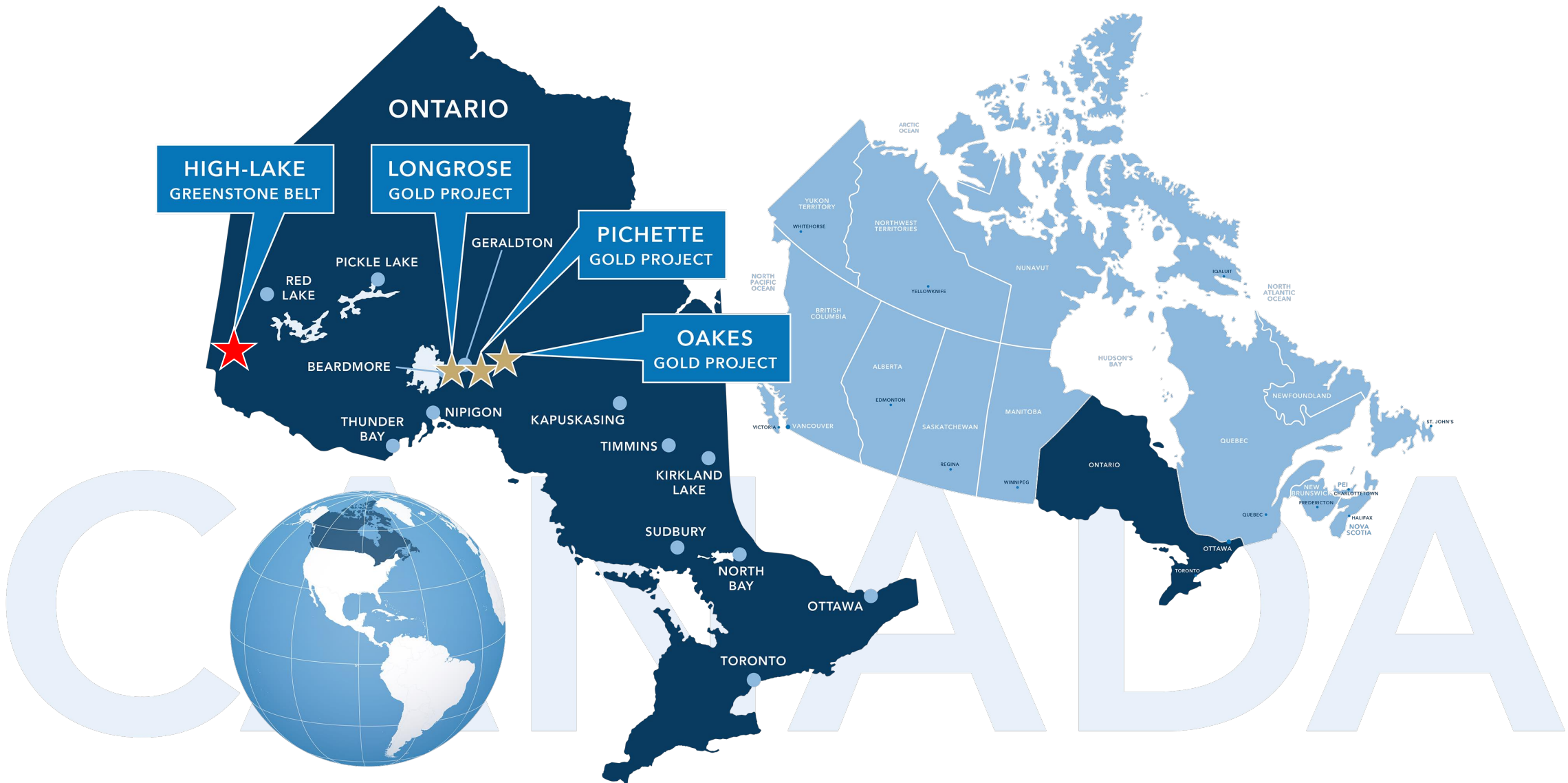
Riverside owns
+\$1,500,000 shares of AMC



Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border







Ontario Canada

High Lake Greenstone Belt

- Large property package of 23,000 hectares
- Claim block is ~20 km in length and adjacent to trans Canada highway
- Historical exploration dating to the 1800's – Riverside progressing generative exploration



Oakes Gold Project

- Sizeable property package of 5,680 hectares in the Beardmore Geraldton Greenstone Belt
- Historical production in the BGGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 7 g/t gold
- Proposed sale to iMetal Resources is presently being explored



Longrose Gold Project

- 400 hectare property package in the Beardmore Geraldton Greenstone Belt (BGGB)
- Historical drilling in the 1950's includes high-grade gold intercepts of up to 25 g/t gold
- Proposed sale to iMetal Resources is presently being explored

Pichette Gold Project

- 1,190 hectare property package in the Beardmore Geraldton Greenstone Belt (BGGB)
- Located close to Leitch Mine which produced 850,000 oz of gold & 100,000 oz of silver
- Historical drilling includes high-grade gold intercepts of up to 5 g/t gold
- Proposed sale to iMetal Resources is presently being explored



CANADA
ONTARIO

Canadian Beardmore Geraldton Gold Belt Project Portfolio Sale to iMetal Resources

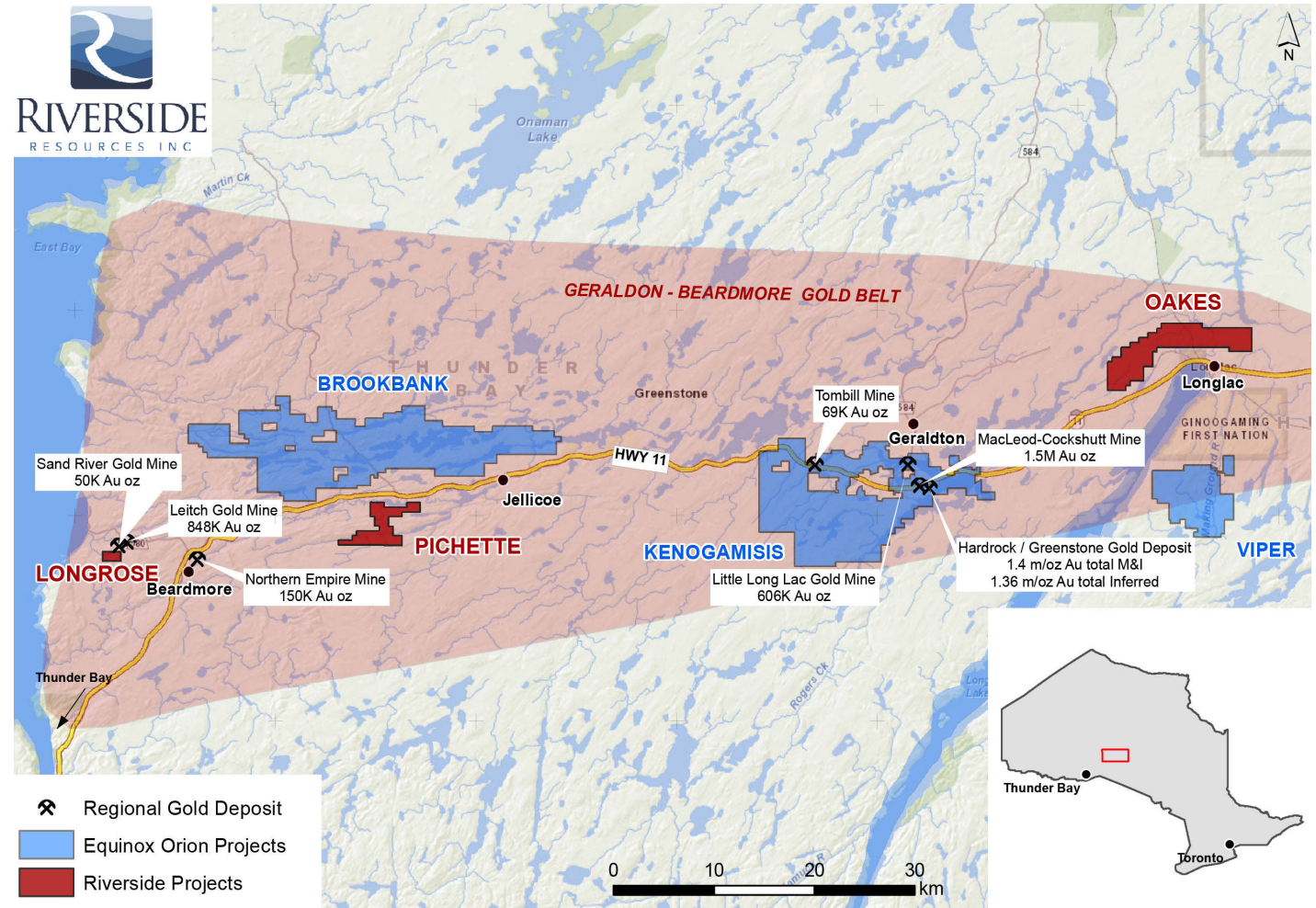
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- Located in **Ontario, Canada**
- **Sold** Beardmore Geraldton Greenstone Belt (BGGB) portfolio to iMetal Resources for 8M shares, 2.5% NSR and cash considerations
 - RRI technical team to design and manage exploration programs
- Prolific gold mining region
- Good access and infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- 2nd phase exploration at Oakes program found high-grade gold of up to **7 g/t Au**

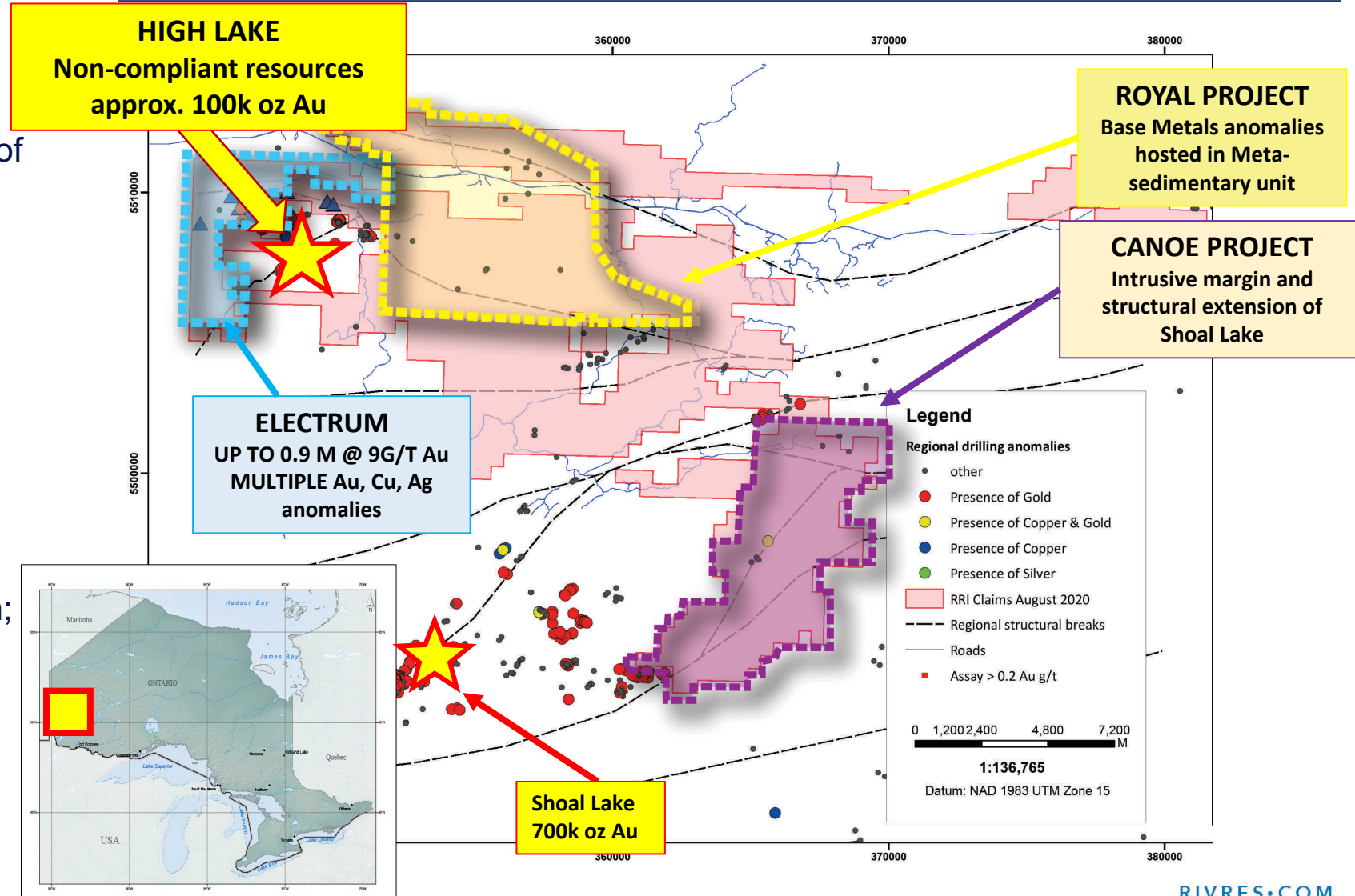
**(see press release Dec 11, 2019)*





- **100% Riverside owned**
- Located in **Ontario, Canada** along the Ontario & Manitoba border south of Highway 17 west of Kenora
- Under-explored greenstone belt with strong potential for base metals and gold discoveries
- Very large land package of **~23,000 hectares**
- Riverside's technical team currently **progressing generative exploration**; surface geochemistry and surface sampling
- Good access and infrastructure
- Available for option

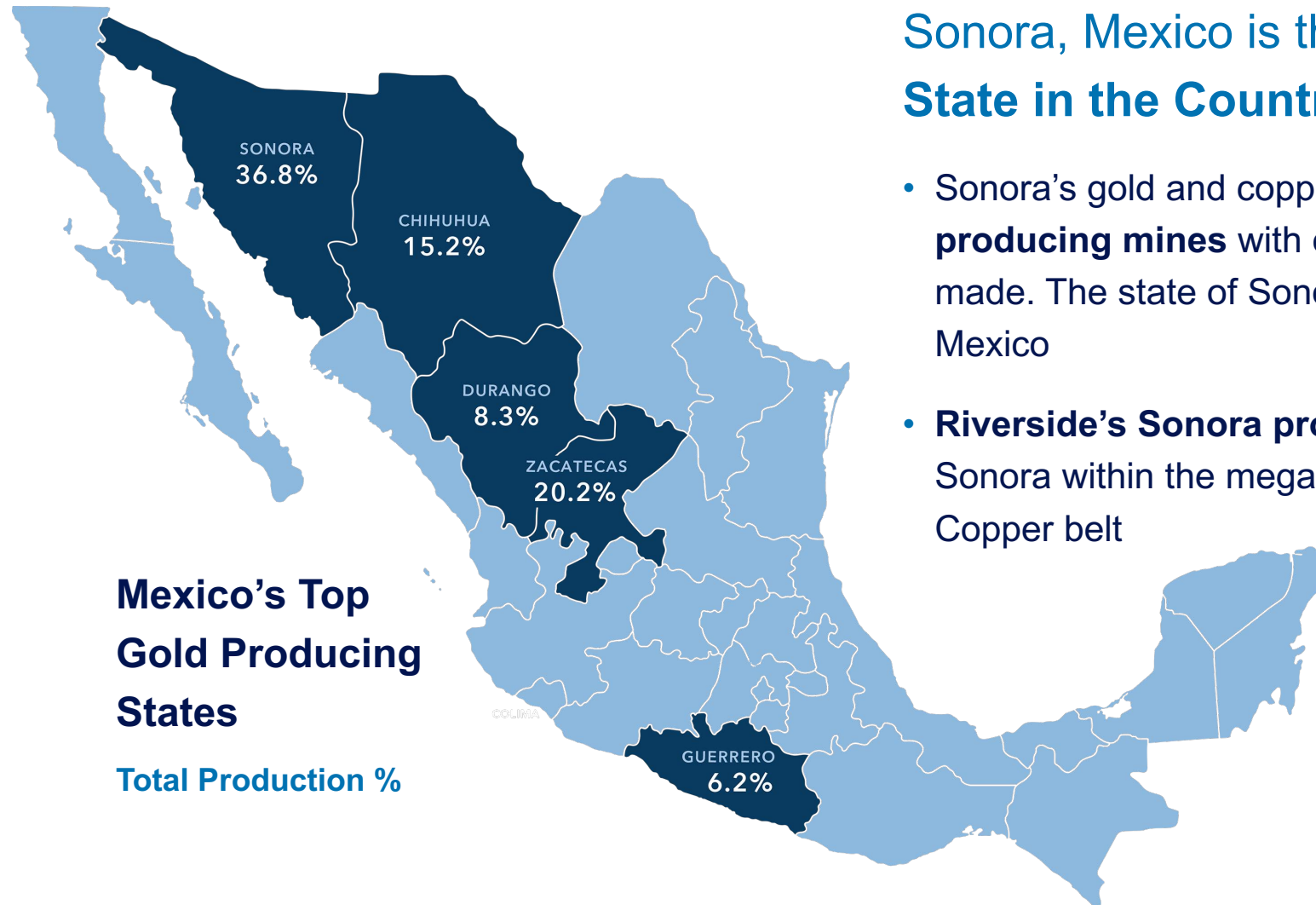
GEOLOGY AND PROJECTS ASSOCIATED WITH MAJOR REGIONAL BREAKS





Sonora, Mexico is the **Leading Gold Producing State in the Country**

- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Rivres's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt



Mexico's Top Gold Producing States

Total Production %

Diverse High-Quality Mexico Portfolio

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Sonora Mexico

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BHP Exploration Partnership

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund **US\$1.3M/year for 2021-2022** continuing generative copper program in Sonora, Mexico
- **Additional US\$5.4M funding** allocated for high value work programs for four (4) projects: Chuin, Palofierro, Sinoquipe, Penitas



Los Cuarentas Project

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Equinox Gold's Mercedes mine
- Completed a partner-funded 1,500 m drill Program
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- 100% owned by Riverside Resources and available for option



Cecilia Project

- Located in 40 km east of Cananea, Mexico's largest copper city
- First phase exploration found assays up to 113 g/t Au & 288 g/t Ag
- Optioned to Carlyle Commodities Corp for a 3 year, \$2.5M partner-funded exploration program
- Initial drill results from partner funded program showed 24.2 m of 1.51 g/t Au



Ariel Project

- Project is situated Laramide copper belt of northern Mexico. Currently early stage of exploration.
- Strategically located 30 km from the world-class La Caridad Cu-Mo porphyry mine
- Field work includes a reconnaissance program and surface sampling work



MEXICO
SONORA

Cecilia Gold-Silver Project

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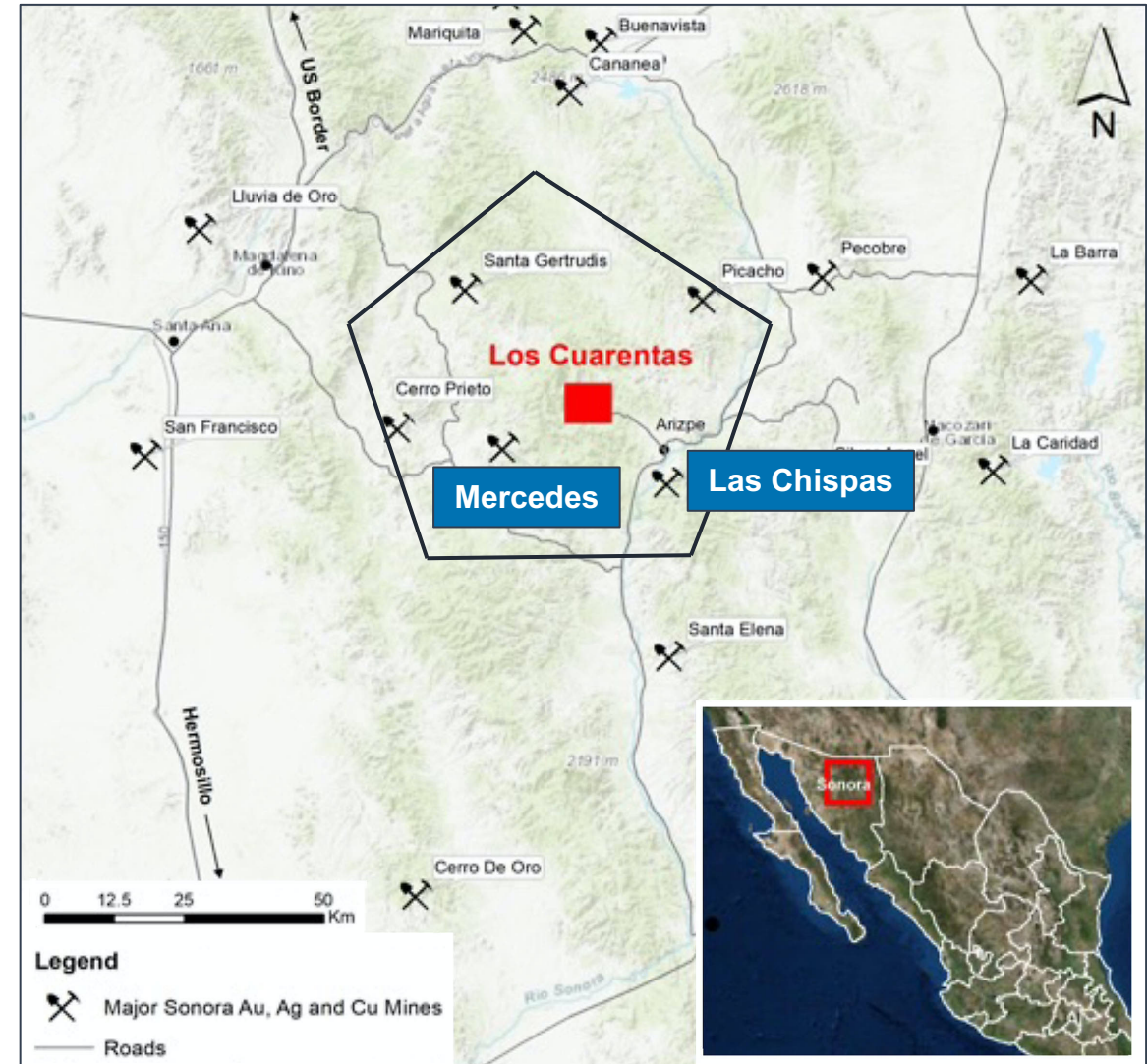
- **Optioned** to Carlyle Commodities Corp.
3 yrs | \$2.5M partner-funded exploration
- **Drilled 24.2 m of 1.51 g/t Au** in April 2021
(see press release April 15, 2021)
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access** and close to necessary infrastructure
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found *high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**

**(see press release June 6, 2017)*





- **100% Riverside owned**
- Partner-funded **1,500 m Drill Program** completed continued exploration program in preparation for future drilling
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3rd Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)
**(see press release October 8, 2020)*
- Good access and close to necessary infrastructure



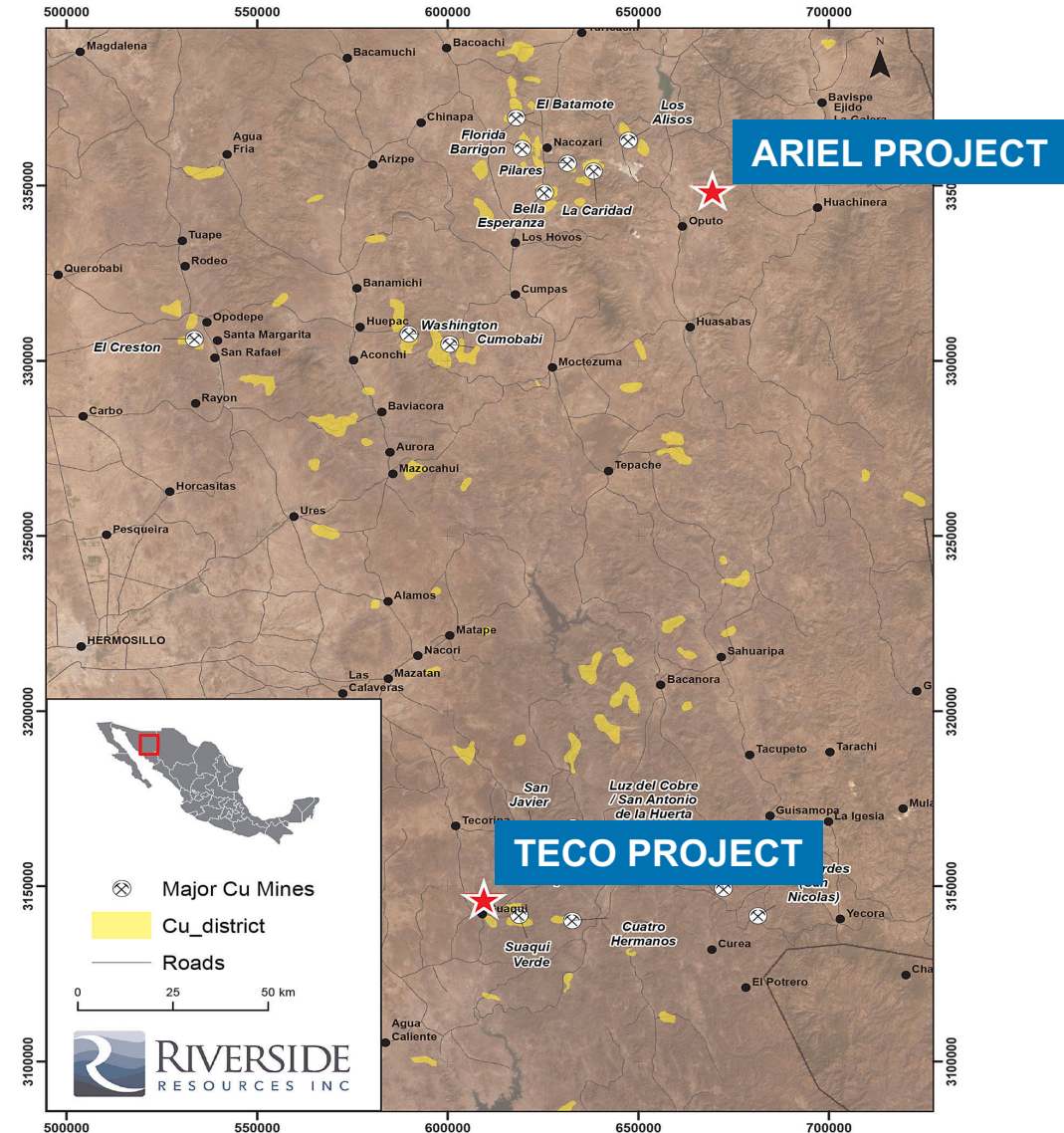


Riverside has two Copper Assets

ARIEL

TECO

 Major Mexico Copper Mines



Asset Value Drivers

Riverside's Portfolio, Partnerships & Transactions

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Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid-19 safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





- Riverside & BHP expand copper programs with US\$3M funding exploration program
 - Exploring Palofierro & Chuin copper projects
 - Lead generation → Copper Discovery
- Canada: Riverside self-funded High-Lake Belt, and Partner (IMR) funded exploration with winter 2021/22 results
- Progressing with exploration at La Silla & La Union Project in Mexico
- Cecilia Project: Partner-funded exploration program with results in winter 2021/22
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities in copper and gold – lined up and moving ahead with portfolio of catalysts

Upcoming 2021 Catalysts & Value Drivers



- Riverside has \$4M in the treasury, over \$1.5M in marketable securities, royalties, no debt and a strong shareholder base with approximately 71M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

Summary and Key Takeaways



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Riverside Resources Inc.

Suite 550 – 800 West Pender Street, Vancouver, BC, Canada V6C 2V6

+1 778.327.6671 x 312

info@rivres.com