

Knowledge is Golden

OVERVIEW

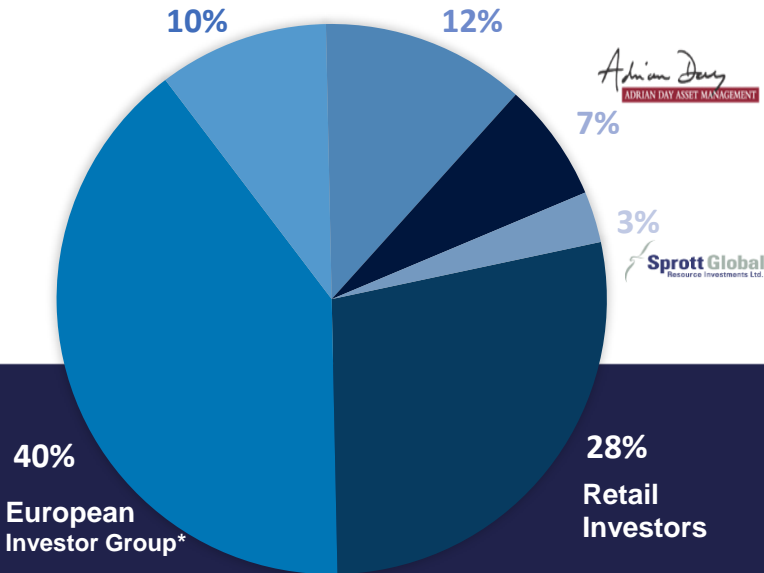
Riverside employs the Prospect Generator business model, leveraging its extensive database and experienced technical team to identify and acquire new exploration assets.

Benefits of the Prospect Generator model:

- **Capital Efficiency:** Conserves capital and reduces burn rate, RRI has +C\$4M in cash.
- **Limits shareholder dilution:** RRI has <75M shares outstanding
- **Maximized Opportunities:** Increases discovery opportunities by advancing numerous projects simultaneously. Riverside continues to focus on acquiring additional quality projects for the portfolio, as partner funding advances the existing portfolio



North American Small Institutions



Why Own Riverside Now?

- De-risked Exploration through Partnerships
 - Riverside reduces risk with partner-funded ventures and alliances across multiple projects.
 - This business approach boosts discovery potential and reduces shareholder dilution.
- Extensive Project Portfolio
 - Proprietary 75,000+ mineral property database and over \$24 million invested in a diverse portfolio in mining-friendly areas.
 - This provides investors with a range of opportunities for potential value creation.
- High Growth Potential
 - The Company strategically holds multiple royalties operated by capable partners.
 - This approach diversifies risk and boosts potential financial gains for the stakeholders.
- Potential Blue Jay Transaction
 - Proposed spinout of Ontario gold assets into Blue Jay Gold creates a unique opportunity to unlock additional shareholder value

Major Shareholders Own ~70% Of Outstanding Shares

| | |
|----------------------------|-------------------|
| Issued (since IPO in 2007) | 74,783,464 |
| Options | 4,480,000 |
| Fully Diluted | 79,263,464 |
| Cash | +C\$4,000,000 |
| 52 Week Hi-Lo | C\$0.18 - C\$0.10 |
| Market Cap | ~C\$10M |



1 Pichette Gold Project

- High grade gold, over 1oz/t gold in historic drilling
- Leitch Mine is less than 15km away and operated at production levels >1 oz/t Au (~800,000 oz gold production)
- Greenstone Gold mine and Northern Empire mill site nearby
- Past drilling defined body and current programs expanding

2 Oakes Gold Project

- Geology and mineralization similar to Greenstone Gold mine
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

3 Duc Gold Project

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified zones of gold mineralization, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.



Management

John-Mark Staude, *President & CEO*

Freeman Smith, *VP Exploration*

Cruz Paez, *Chief Geoscientist*

Ben Connor, *Data Strategist*

Robert Scott, *CFO*

Eric Negraeff, *VP Investor Relations*

Board of Directors & Advisors

James Clare, *Director*

James Ladner, *Director*

John-Mark Staude, *Director*

Walter Henry, *Director*

Bryan Wilson, *Director*

Ron Burk, *Advisor*

Locke Goldsmith, *Advisor*



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