



RIVERSIDE
RESOURCES INC

DISCOVERING POTENTIAL, GENERATING VALUE

OVERVIEW

Riverside employs a "Data FIRST" Exploration Portfolio Developer business model to identify, acquire and advance mineral projects in North America.

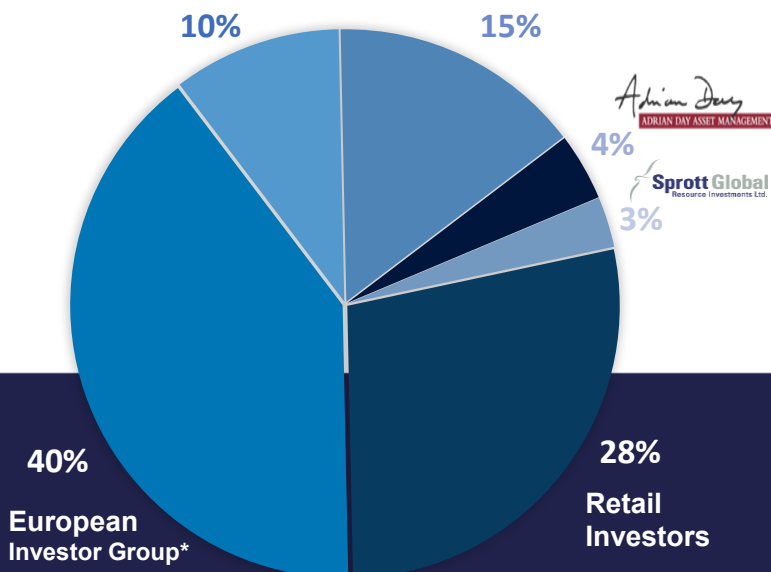
Benefits of the Prospect Generator model:

- **Capital Efficient:** Conserves capital and offsets burn rate utilizing partner-funded model, RRI has +C\$4M in cash.
- **Shareholder Aligned:** RRI has <75M shares outstanding with ~70% held by insiders and long-term holders
- **Value Creation Engine:** Spinouts (e.g. Blue Jay Gold, Capitan Silver), royalties (e.g. Tajitos 2% NSR), and equity positions drive upside without dilution
- **Maximized Opportunities:** Increases discovery opportunities by advancing numerous projects simultaneously.



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*North American
Small Institutions &
IR Group*



Why Own Riverside Now?

- De-risked Exploration through Partnerships
 - Partners funding drilling and exploration reduces risk across multiple projects.
 - This business approach boosts discovery potential and reduces shareholder dilution.
- Extensive Project Portfolio
 - Mexico Exploration: Cecilia Project is titled and 100% owned. Active development at Union and Ariel copper project near La Caridad Mine.
 - Emerging Critical Minerals Exposure: Revel, Jacket & Rendell projects in BC offer exposure to REEs and gold, aligning with Canada's Critical Minerals Strategy
- Royalty & Spinout Model Driving Value
 - Active royalty portfolio includes 2% NSR on Tajitos and 2.5% NSR on the Union Project. Spinouts like Capitan Silver and Blue Jay Gold provide direct ownership upside and preserved exposure.

Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,783,464
Options	4,560,000
Fully Diluted	79,263,464
Cash	+C\$4,000,000
52 Week Hi-Lo	C\$0.225 - C\$0.12
Market Cap	~C\$13M



Sonora, MEXICO

1 Cecilia Project

- Project is titled and 100% owned by Riverside
- Recent drilling has found gold and silver
- District scale gold and silver low sulfidation epithermal system

2 Union Project

- Close proximity to major gold mines
- High-grade Au-Ag-Pb-Zn; new deal signed with Questcorp (equity + 2.5% NSR)

3 Ariel Project

- Highly prospective porphyry Cu-(Au, Mo) district
- Within sight of Mexico's 2nd largest copper mine

British Columbia, CANADA

1 Deer Park Project

- Strong sampling results and structural features similar to Rossland Camp, BC
- High-grade targets with established infrastructure for further exploration

2 Revel REE Project

- 7 km carbonatite system, part of BC's REE, remains undrilled
- Extensive carbonatite exposures, including the Mount Grace project

3 Jacket Project

- Located in well-recognized mineral belt
- Compelling geological setting

KEY ROYALTIES

	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, Copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Cruz de Plata	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	Pichette, Oakes & Duc	Blue Jay Gold	Canada	2%	Gold

Management

John-Mark Staude, *President & CEO*

Freeman Smith, *VP Exploration*

Aberlardo Pena, *Mexico Leader New Bus.*

Ben Connor, *Data Strategist*

Robert Scott, *CFO*

Eric Negraeff, *VP Investor Relations*

Board of Directors & Advisors

James Clare, *Director*

James Ladner, *Director*

John-Mark Staude, *Director*

Walter Henry, *Director*

Bryan Wilson, *Director*

Ron Burk, *Advisor*

Locke Goldsmith, *Advisor*



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