

# Knowledge is Golden

## OVERVIEW

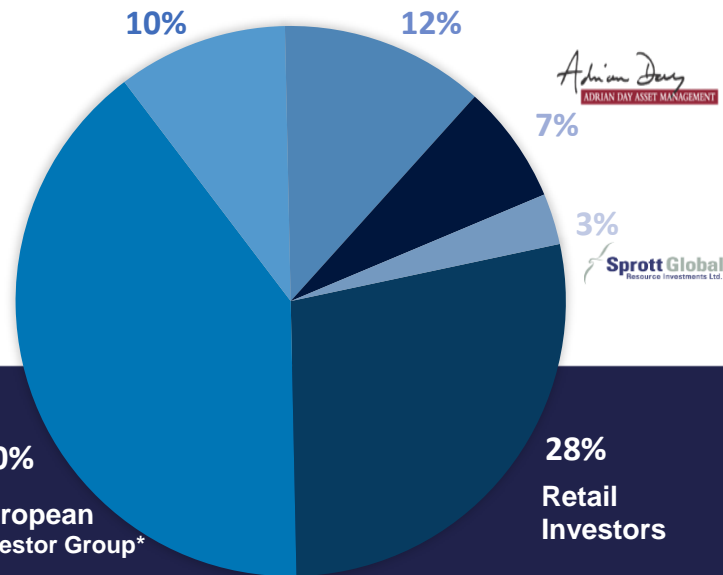
Riverside follows the Prospect Generator business model and leverages the Company's database and experienced technical team to discover and acquire new exploration assets.

Benefits of the Prospect Generator model:

- Conserves capital and reduces burn rate: RRI has +C\$5M in cash.
- Limits shareholder dilution: RRI has <75M shares outstanding
- Increases discovery opportunities by advancing numerous projects simultaneously. Riverside continues to focus on acquiring additional quality projects for the portfolio, as partner funding advances the existing portfolio



North American  
Small Institutions



## Why Own Riverside Now?

- De-risking through strategic partnerships
  - Riverside reduces risk with partner-funded ventures and alliances across multiple projects.
  - This business approach boosts discovery chances and reduces shareholder dilution.
- Extensive project portfolio
  - Proprietary 75,000+ mineral property database and over \$24 million invested in a diverse portfolio in mining-friendly areas.
  - This provides investors with a range of opportunities for potential value creation.
- High growth potential
  - The Company strategically holds multiple royalties operated by capable partners.
  - This approach diversifies risk and boosts potential financial gains for the stakeholders.

Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,783,464
Options	4,480,000
Fully Diluted	79,263,464
Cash	+C\$5,000,000
52 Week Hi-Lo	C\$0.18 - C\$0.10
Market Cap	~C\$10M



1

### Oakes Gold Project

- Geology and mineralization like Hardrock Mine complex
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

2

### Pichette Gold Project

- High grade gold, over 1oz/t gold in historic drilling
- Like Leitch Mine is less than 15km away and operated production levels >1 oz/t Au mine produced 800,000 oz Au
- Near the Northern Empire Mill with existing infrastructure
- Past drilling defined body and current programs expanding

3

### Duc Gold Project

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.



#### Management

John-Mark Staude, *President & CEO*

Freeman Smith, *VP Exploration*

Cruz Paez, *Chief Geoscientist*

Ben Connor, *Data Strategist*

Robert Scott, *CFO*

Eric Negraeff, *VP Investor Relations*

#### Board of Directors & Advisors

James Clare, *Director*

James Ladner, *Director*

John-Mark Staude, *Director*

Walter Henry, *Director*

Bryan Wilson, *Director*

Ron Burk, *Advisor*

Locke Goldsmith, *Advisor*



Investor Relations

778.327.6671

info@rivres.com