

KNOWLEDGE IS GOLDEN


**RIVERSIDE**  
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

## OVERVIEW

Riverside follows the Prospect Generator business model and leverages the Company's database and experienced technical team to discover and acquire new exploration assets.

Benefits of the Prospect Generator model:

- Conserves capital and reduces burn rate: RRI has +C\$8M in cash.
- Limits shareholder dilution: RRI has <75M shares outstanding
- Increases discovery opportunities by advancing numerous projects simultaneously. Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



## CATALYSTS & VALUE DRIVERS

Canada gold exploration farm-in and farm-out activities including continuation of the exploration on the 100% owned Oakes Gold Project.

Working towards a new Strategic Alliance with a major base metal producer.

Completing an option agreement on Riverside's copper properties to a major copper producing partner.

Commence partner funded drilling with BHP on at least one project during H1/2023.

Consolidating the Union Project Area and exploring for new partnerships in 2023.

Progressing high grade gold and silver results at the Cuarentas project in 2023.

Working on a potential farm-out deal for Cecilia with proposed drilling on the property.

Adrian Day Asset Management  
ADRIAN DAY ASSET MANAGEMENT

Sprat Global  
Resource Investment Ltd.

Major shareholders own a combined ~65% of RRI's outstanding shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+ \$8,000,000
52 Week Hi-Lo	\$0.185 - \$0.10
Market Cap	~C\$10M



Partnership with BHP.  
Debt Free.  
Over \$8M in Cash.  
No Warrants.



#### La Union Gold-Silver Project Sonora, Mexico

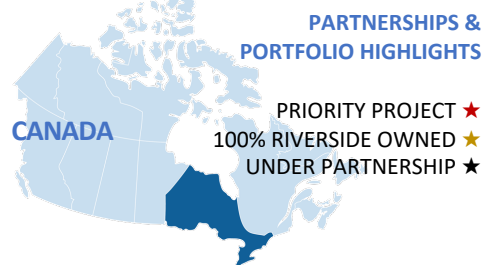
- Signed an Option Agreement, to acquire a 100% undivided right, title and interest in the Union Mine
- Currently drill targeting exploration with high grade oz/t gold samples
- Expanded land position and consolidated the mineral tenure increasing project size to 26 km<sup>2</sup>
- Field work includes defined exploration program around former producing mines and extensions of mineralized bodies now ready for a drill program

#### Los Cuarentas Silver Project Sonora, Mexico

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Agnico Eagle's Santa Gertrudis mine
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- Drilling found gold and now ready for further partner exploration
- 100% owned by Riverside Resources

#### BHP Exploration Partnership Agreement Sonora, Mexico

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund US\$1.6M/year through 2022 continuing generative 5 copper project in Sonora, Mexico
- Recently optioned Llano de Nogal project tenure from Orogen Royalties for the EFA
- Monthly management fees plus 10% for all work
- Built in success fee payments to Riverside at each stage of development



#### Oakes Gold Project Ontario, Canada

- Sizeable property package of 5,680 hectares in the GGB
- Historical production in the GGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 32 g/t gold
- 100% owned by Riverside & 2022 12 hole, 1,700m drill program completed
- Assays received with all holes intersecting anomalous gold

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

#### Management

John-Mark Staude, *President & CEO*  
Freeman Smith, *VP Exploration*  
Julian Manco, *Chief Geoscientist*  
Abelardo Pena, *General Manager (Mexico)*  
Robert Scott, *CFO*  
Mehran Bagherzadeh, *VP Investor Relations*

#### Board of Directors & Advisors

John-Mark Staude, *Director*  
James Ladner, *Director*  
Wendy Chan, *Director*  
James Clare, *Director*  
Walter Henry, *Director*  
Bryan Wilson, *Advisor*  
Ron Burk, *Advisor*



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