

# Knowledge is Golden

## OVERVIEW

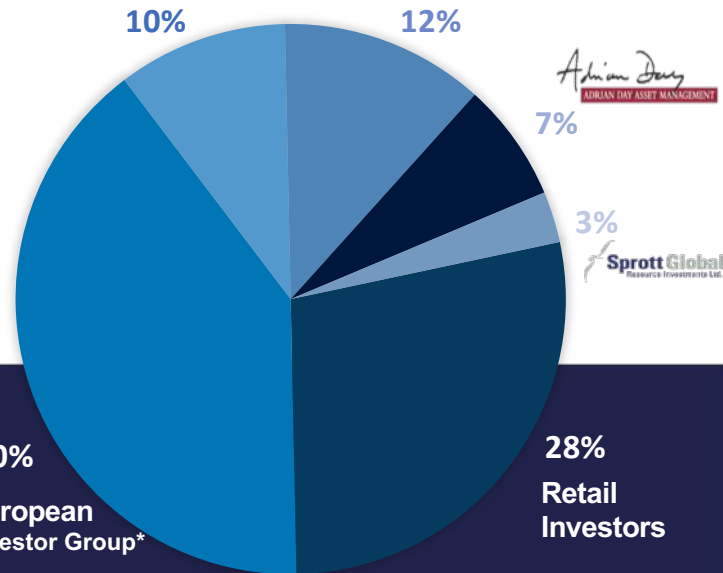
Riverside follows the Prospect Generator business model and leverages the Company's database and experienced technical team to discover and acquire new exploration assets.

Benefits of the Prospect Generator model:

- Conserves capital and reduces burn rate: RRI has +C\$6M in cash.
- Limits shareholder dilution: RRI has <75M shares outstanding
- Increases discovery opportunities by advancing numerous projects simultaneously  
Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



## North American Small Institutions



## Why Own Riverside Now?

- De-risking through strategic partnerships
  - Riverside reduces risk with partner-funded ventures and alliances across multiple projects.
  - This business approach boosts discovery chances and reduces shareholder dilution.
- Extensive project portfolio
  - Proprietary 75,000+ mineral property database and over \$24 million invested in a diverse portfolio in mining-friendly areas.
  - This provides investors with a range of opportunities for potential value creation.
- High growth potential
  - The Company strategically holds multiple royalties operated by capable partners.
  - This approach diversifies risk and boosts potential financial gains for the stakeholders.

## Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+C\$7,000,000
52 Week Hi-Lo	C\$0.20 - C\$0.10
Market Cap	~C\$10M



1

**Oakes Gold Project**

- Geology and mineralization like Hardrock Mine complex
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

2

**Pichette Gold Project**

- High grade gold, over 1oz/t gold in historic drilling
- Like Leitch Mine is less than 15km away and operated production levels >1 oz/t Au mine produced 800,000 oz Au
- Near the Northern Empire Mill with existing infrastructure
- Past drilling defined body and current programs expanding

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**Duc Gold Project**

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.



**Management**

John-Mark Staude, *President & CEO*

Freeman Smith, *VP Exploration*

Julian Manco, *Chief Geoscientist*

Ben Connor, *Data Strategist*

Robert Scott, *CFO*

Mehran Bagherzadeh, *VP Investor Relations*

**Board of Directors & Advisors**

James Clare, *Director*

James Ladner, *Director*

John-Mark Staude, *Director*

Walter Henry, *Director*

Wendy Chan, *Director*

Bryan Wilson, *Advisor*

Ron Burk, *Advisor*



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